

RETIREMENT COMMITTEE MEETING

CITY OF ARLINGTON 101 W. ABRAM ST, 3RD FLOOR, CONFERENCE ROOM A ARLINGTON, TEXAS

MONDAY, JUNE 30, 2025, at 3:30 P.M.

I. CALL TO ORDER

II. NEW BUSINESS

- A. Welcome
- B. Overview of Put provision and RFP Process
- C. Vote to initiate Put with MissionSquare as of 6/30/2025
- D. SECURE Act 2.0 enhancements
- E. Questions

III. ADJOURN

ATTENDEES

City of Arlington

Al Jones, Police Chief
April Nixon, CFO
Eyvon McHaney, HR Director
Gincy Thoppil, Director of Planning & Development
Services
Jake Medrano, Municipal Court Services
Administrator
Lemuel Randolph, Deputy City Manager
Michele Craven, Retiree
Christen Stroope, Benefits Specialist
Stephanie Lewis, Retirement Benefits Coordinator

HUB Retirement and Wealth Management

Janine Moore, AIF®, CFS, CPFA, SVP, Retirement Practice Leader Darrell Ellisor, ChFC®, AIF®, CLU®, SVP, Retirement Practice Leader