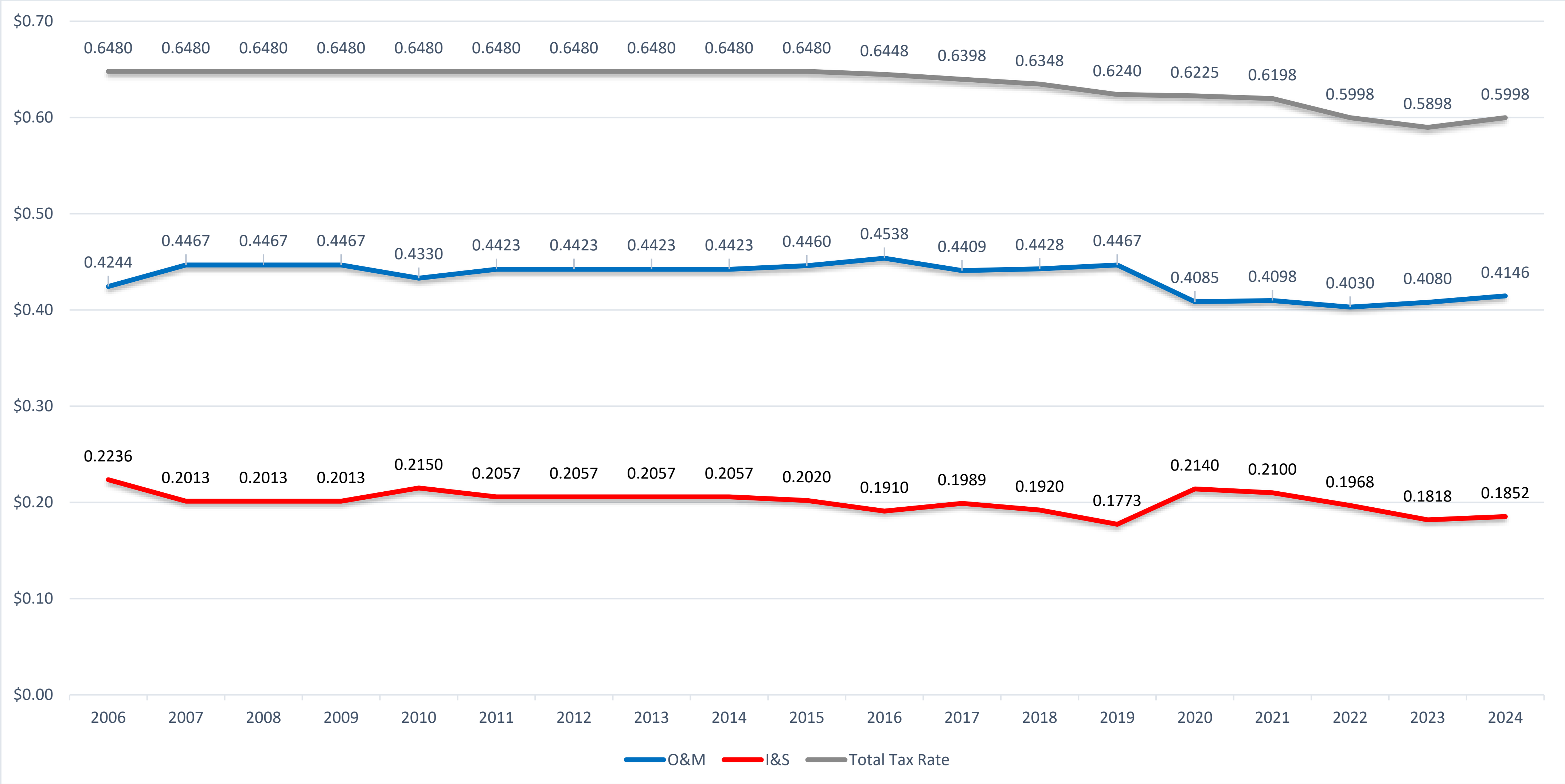
City of Arlington

Debt Obligation Summary
Fiscal Year 2024

ARLINGTON
THE AMERICAN DREAM CITY

Property Tax Split



2024 Rating Matrix

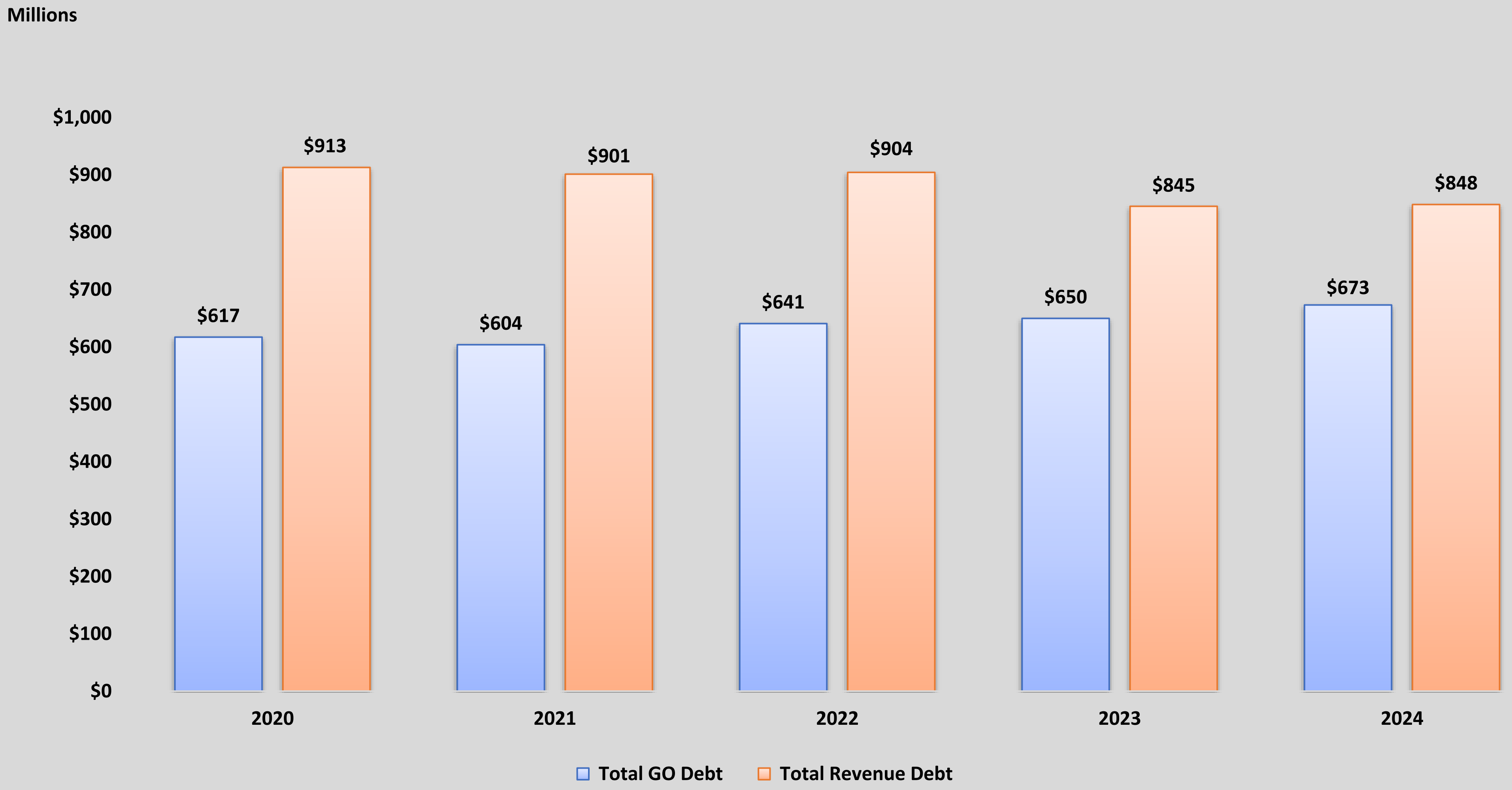
Debt	Fitch	S&P	Moodys
City GO/CO	AA+	AAA	Aa1
WWS Revenue	AAA	AAA	Aa1
Storm Water Revenue	AAA	AAA	Aa1
TIRZ Five	-	BBB	-

Venue Revenue (Sales Tax/HOT/STMV)	Fitch	S&P	Moodys
Senior Lien ^	AA+	A+	Aa1
Subordinate Lien ^	-	-	Aa2
^ Both Senior and Subordinate are insured and rated AA by S&P			
Senior Lien Insurance (AGM)	-	*AA*	-
Subordinate Lien Insurance (BAM)	-	*AA*	-

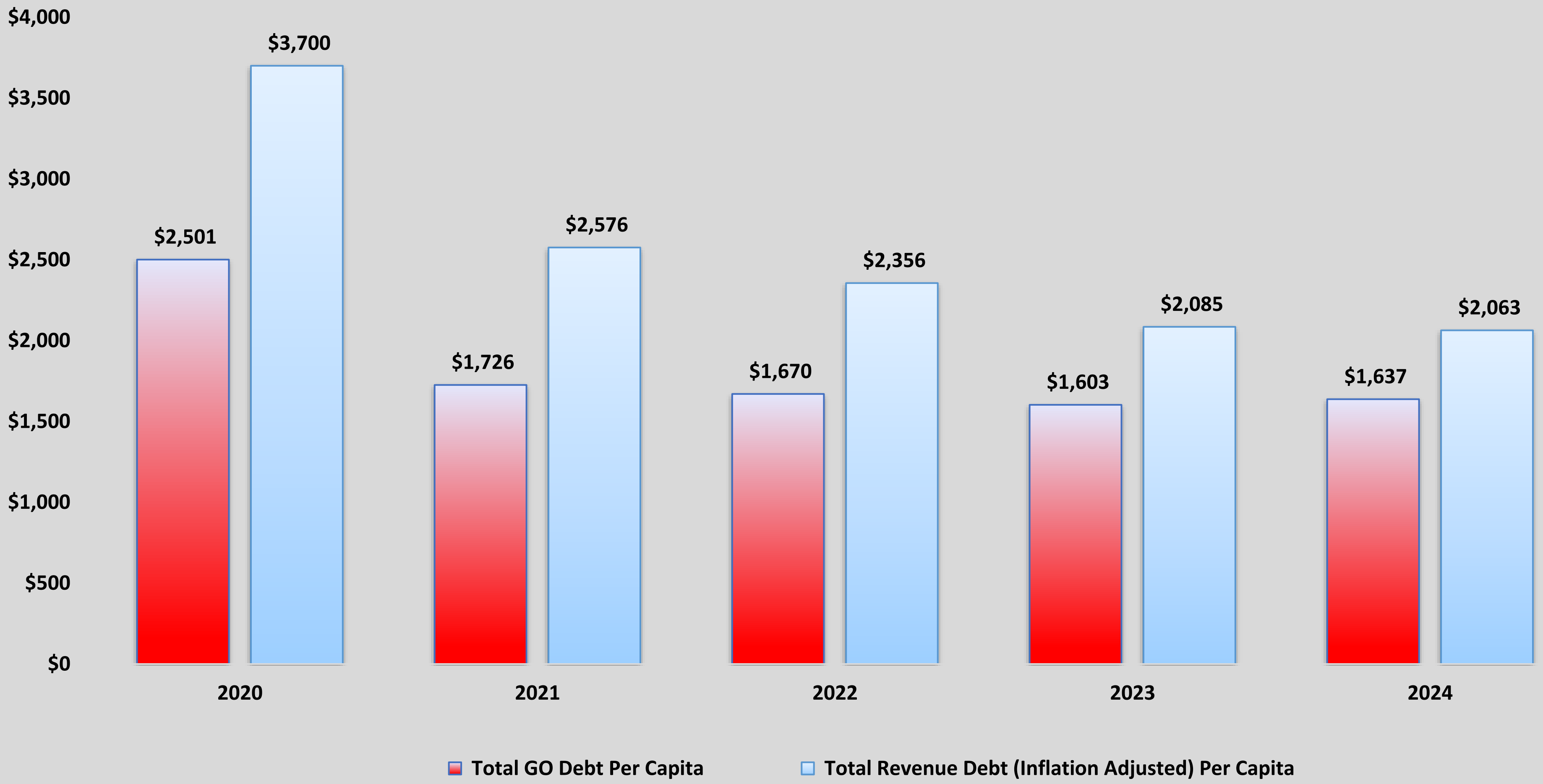
Existing Debt Information

	Principal Outstanding	Interest to Maturity	Total Principal & Interest
Total GO Debt	$ 673,255,000	$ 189,043,774	$ 862,298,774
Total Water & Wastewater Debt	$ 307,445,000	$ 66,822,564	$ 374,267,564
Total Municipal Drainage Debt	$ 61,205,000	$ 18,371,510	$ 79,576,510
Total Special Tax Debt	$ 470,235,000	$ 304,811,901	$ 775,046,901
Total TIRZ Five Debt	$ 9,505,000	$ 6,315,900	$ 15,820,900
Total Debt	**$ 1,521,645,000**	**$ 585,365,649**	**$ 2,107,010,649**
Authorized but Unissued Debt	$ 229,435,000		
Total GO Debt + Authorized by Unissued Debt	$ 902,690,000		
Population	411,167		
Total GO Debt per Capita	$ 1,637		
Total GO Debt + Authorized Debt per Capita	$ 2,195		
Total GO Principal & Interest per Capita	$ 2,097		

5-Year Tax & Revenue-Supported Debt History

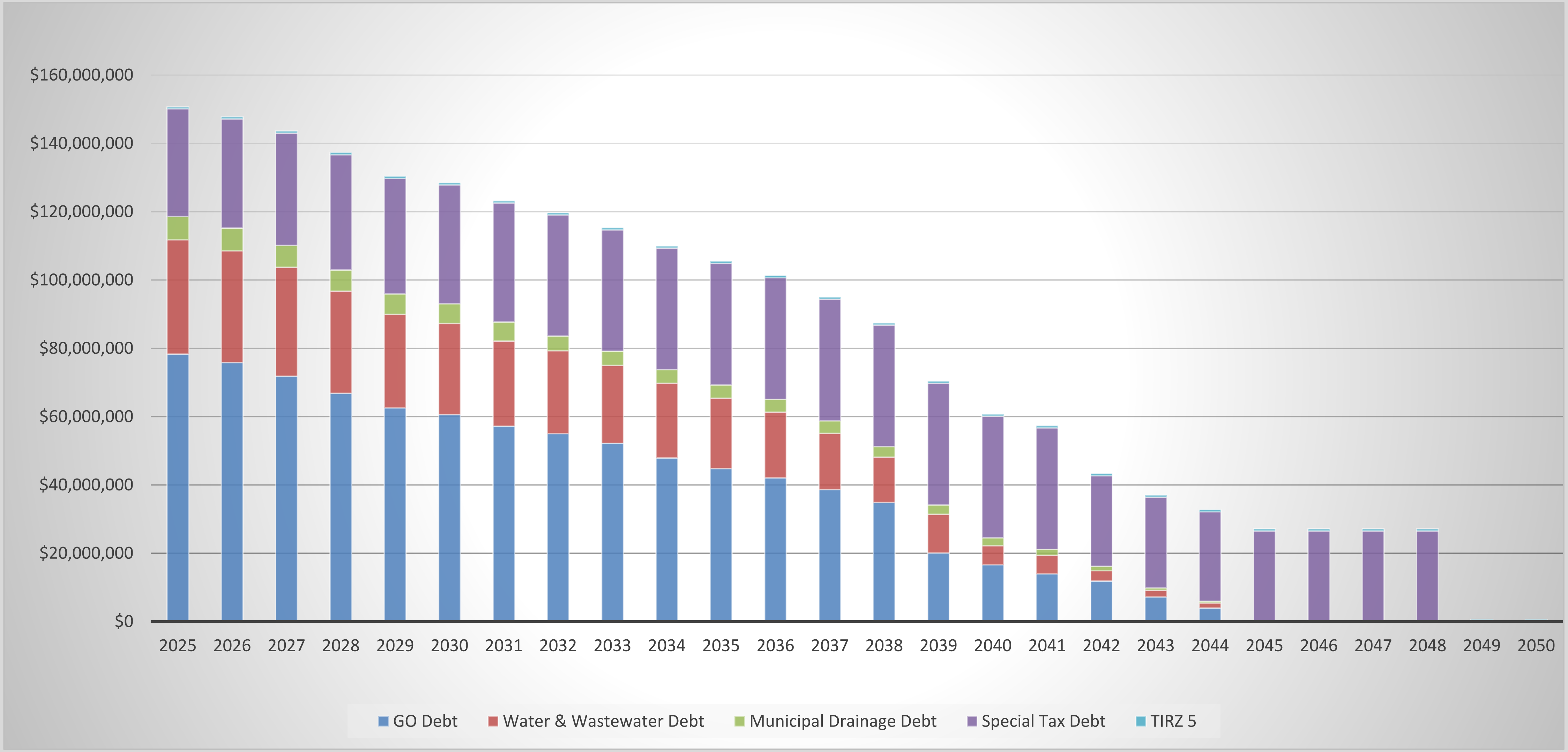


5 – Year Inflation Adjusted Tax & Revenue Supported Debt Per Capita History



*Annual Average CPI uses 1983 index as the base year. Data collected from the Bureau of Labor Statistics.

Total Outstanding Debt as of Sept 30, 2024



Historical Bond Election Data

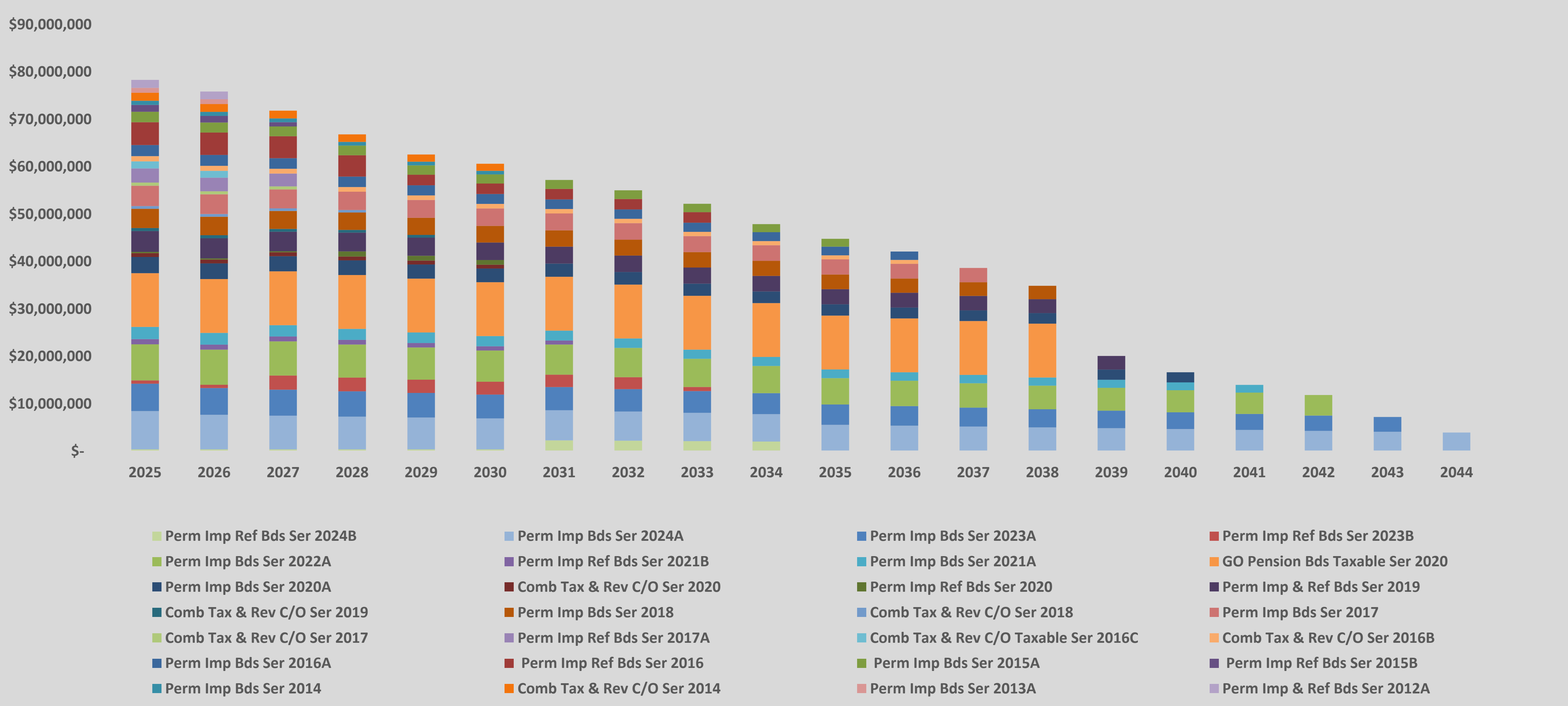
Remaining Bonds to Sale
(amount in thousands)

Election Year	Bond Propositions		Authorized Amount		Previously Issued		Unissued
2018	City Facilities		8,000		8,000		-
2018	Fire and Police	$	24,500	$	20,910	$	3,590
2018	Parks and Recreation		19,165		18,515		650
2018	Streets and Transportation		137,835		126,435		11,400
	Subtotal	**$**	**189,500**	**$**	**173,860**	**$**	**15,640**
2023	City Facilities	$	3,000	$	3,000	$	-
2023	Fire and Police		30,080		20,830.00		9,250
2023	Library		1,100		1,100.00		0
2023	Parks and Recreation		24,645		2,500.00		22,145
2023	Street Improvvements		219,460		37,060.00		182,400
	Subtotal	**$**	**278,285**	**$**	**64,490**	$	**213,795**
	Grand Total	**$**	**467,785**	**$**	**238,350**	**$**	**229,435**

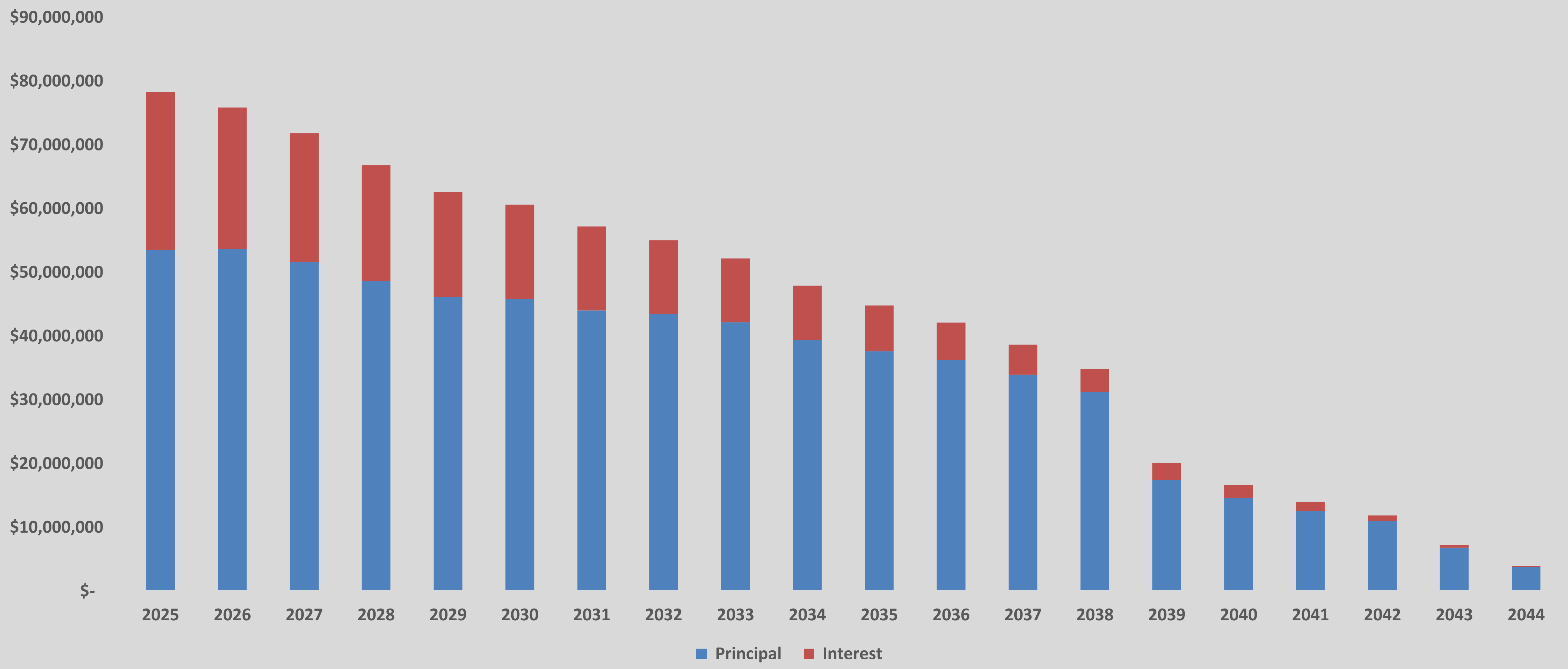
Outstanding GO/CO Debt

ISSUE	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING	PER CAPITA of OUTSTANDING PRINCIPAL (*population 411,167)	COMBINED PRINCIPAL AND INTEREST REQUIRED TO PAY EACH OUTSTANDING DEBT OBLIGATION ON TIME AND IN FULL
Perm Imp & Ref Bds Ser 2012A	$ 31,320,000	$ 3,130,000	$ 7.61	$ 3,270,850
Perm Imp Bds Ser 2013A	$ 19,635,000	$ 1,960,000	$ 4.77	$ 2,050,650
Comb Tax & Rev C/O Ser 2014	$ 28,965,000	$ 8,690,000	$ 21.13	$ 9,598,225
Perm Imp Bds Ser 2014	$ 14,485,000	$ 4,350,000	$ 10.58	$ 4,804,938
Perm Imp Bds Ser 2015A	$ 32,005,000	$ 17,600,000	$ 42.80	$ 21,166,000
Perm Imp Ref Bds Ser 2015B	$ 36,845,000	$ 3,560,000	$ 8.66	$ 3,759,050
Perm Imp Ref Bds Ser 2016	$ 47,365,000	$ 25,960,000	$ 63.14	$ 29,732,750
Perm Imp Bds Ser 2016A	$ 34,440,000	$ 20,640,000	$ 50.20	$ 24,664,800
Comb Tax & Rev C/O Ser 2016B	$ 15,995,000	$ 9,595,000	$ 23.34	$ 11,401,200
Comb Tax & Rev C/O Taxable Ser 2016C	$ 14,150,000	$ 2,830,000	$ 6.88	$ 2,927,636
Comb Tax & Rev C/O Ser 2017	$ 6,110,000	$ 1,830,000	$ 4.45	$ 1,965,725
Perm Imp Bds Ser 2017	$ 58,440,000	$ 37,965,000	$ 92.33	$ 46,736,200
Perm Imp Ref Bds Ser 2017A	$ 18,240,000	$ 7,780,000	$ 18.92	$ 8,557,000
Comb Tax & Rev C/O Ser 2018	$ 5,060,000	$ 2,020,000	$ 4.91	$ 2,215,688
Perm Imp Bds Ser 2018	$ 54,200,000	$ 37,940,000	$ 92.27	$ 47,536,110
Comb Tax & Rev C/O Ser 2019	$ 5,370,000	$ 2,675,000	$ 6.51	$ 3,022,750
Perm Imp & Ref Bds Ser 2019	$ 55,870,000	$ 41,895,000	$ 101.89	$ 53,147,600
Comb Tax & Rev C/O Ser 2020	$ 9,205,000	$ 4,290,000	$ 10.43	$ 4,905,800
Perm Imp Ref Bds Ser 2020	$ 8,720,000	$ 3,265,000	$ 7.94	$ 3,793,400
GO Pension Bds Taxable Ser 2020	$ 174,665,000	$ 139,030,000	$ 338.14	$ 158,955,526
Perm Imp Bds Ser 2020A	$ 39,625,000	$ 33,360,000	$ 81.13	$ 42,721,650
Perm Imp Bds Ser 2021A	$ 31,820,000	$ 27,035,000	$ 65.75	$ 34,158,450
Perm Imp Ref Bds Ser 2021B	$ 8,325,000	$ 5,735,000	$ 13.95	$ 6,825,350
Perm Imp Bds Ser 2022A	$ 83,240,000	$ 74,910,000	$ 182.19	$ 106,115,250
Perm Imp Bds Ser 2023A	$ 59,960,000	$ 56,960,000	$ 138.53	$ 84,320,850
Perm Imp Ref Bds Ser 2023B	$ 14,715,000	$ 14,715,000	$ 35.79	$ 18,759,300
Perm Imp Bds Ser 2024A	$ 75,850,000	$ 75,850,000	$ 184.47	$ 114,232,527
Perm Imp Ref Bds Ser 2024B	$ 7,685,000	$ 7,685,000	$ 18.69	$ 10,953,500
TOTAL GENERAL OBLIGATION BONDS	$ 992,305,000	$ 673,255,000	$ 1,637.42	$ 862,298,774

Outstanding GO/CO Debt by Issuance as of Sept 30, 2024



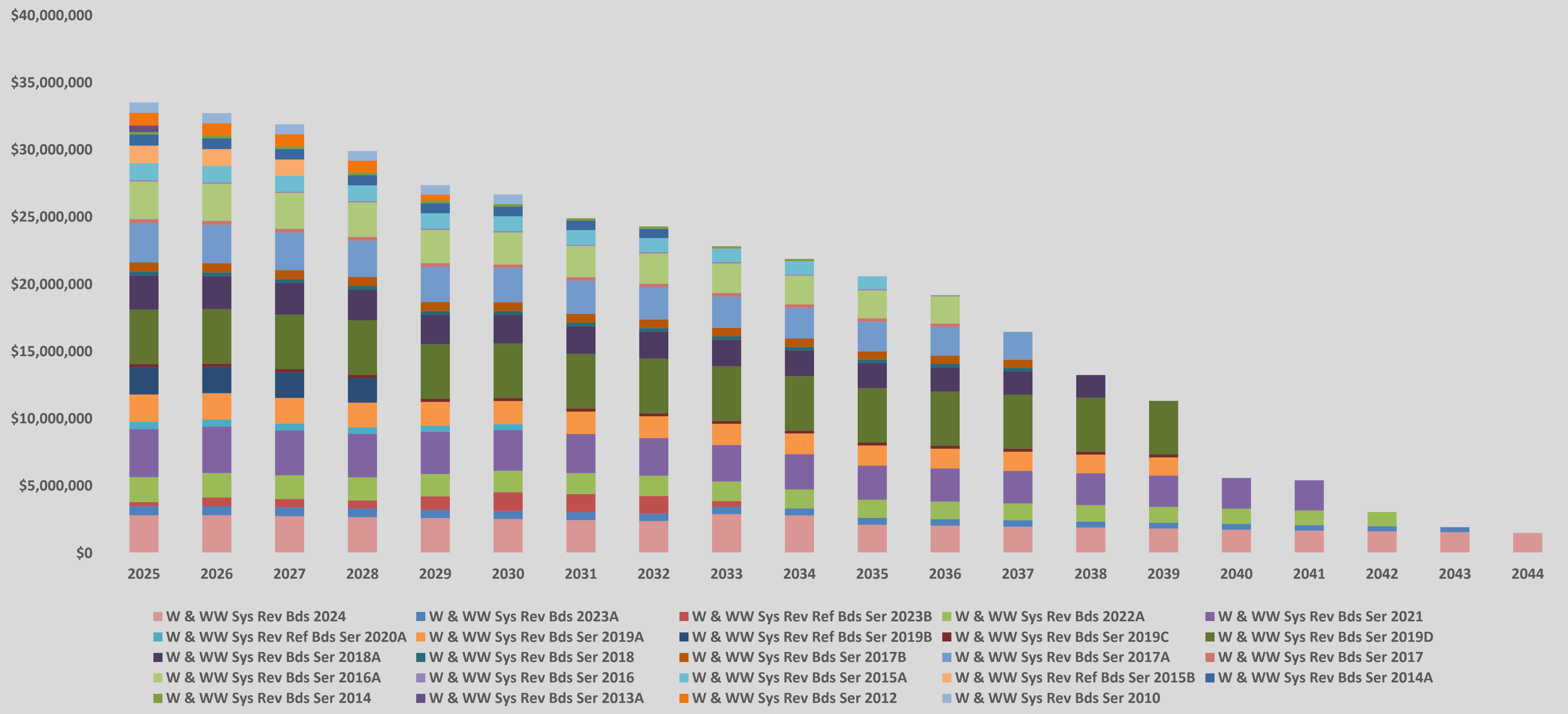
Outstanding GO/CO Debt by P&I
as of Sept 30, 2024



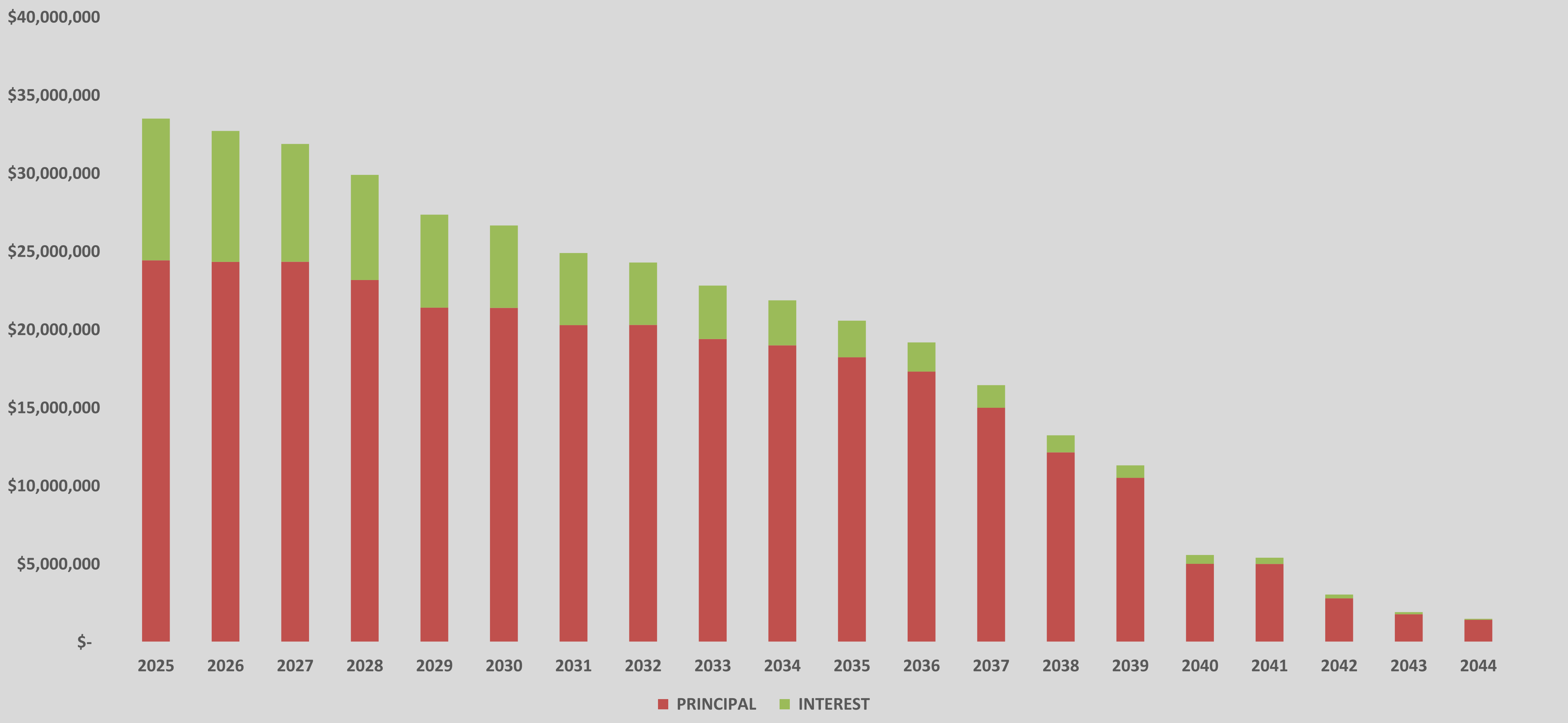
Outstanding Water and Wastewater Debt

ISSUE	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING	PER CAPITA of OUTSTANDING PRINCIPAL (*population 411,167)	COMBINED PRINCIPAL AND INTEREST REQUIRED TO PAY EACH OUTSTANDING DEBT OBLIGATION ON TIME AND IN FULL
W & WW Sys Rev Bds Ser 2010	$ 13,885,000	$ 4,160,000	$ 10.12	$ 4,391,555
W & WW Sys Rev Bds Ser 2012	$ 16,640,000	$ 3,750,000	$ 9.12	$ 4,086,305
W & WW Sys Rev Bds Ser 2013A	$ 8,930,000	$ 445,000	$ 1.08	$ 462,800
W & WW Sys Rev Bds Ser 2014	$ 3,430,000	$ 1,700,000	$ 4.13	$ 1,863,013
W & WW Sys Rev Bds Ser 2014A	$ 13,325,000	$ 5,320,000	$ 12.94	$ 6,061,475
W & WW Sys Rev Bds Ser 2015A	$ 18,240,000	$ 10,010,000	$ 24.35	$ 12,075,701
W & WW Sys Rev Ref Bds Ser 2015B	$ 11,910,000	$ 3,515,000	$ 8.55	$ 3,760,650
W & WW Sys Rev Bds Ser 2016	$ 2,080,000	$ 1,240,000	$ 3.02	$ 1,281,418
W & WW Sys Rev Bds Ser 2016A	$ 39,185,000	$ 23,510,000	$ 57.18	$ 28,623,700
W & WW Sys Rev Bds Ser 2017	$ 4,775,000	$ 3,000,000	$ 7.30	$ 3,213,500
W & WW Sys Rev Bds Ser 2017A	$ 40,280,000	$ 26,180,000	$ 63.67	$ 32,302,563
W & WW Sys Rev Bds Ser 2017B	$ 11,445,000	$ 7,815,000	$ 19.01	$ 8,506,577
W & WW Sys Rev Bds Ser 2018	$ 4,650,000	$ 3,180,000	$ 7.73	$ 3,401,871
W & WW Sys Rev Bds Ser 2018A	$ 32,735,000	$ 22,900,000	$ 55.70	$ 29,038,131
W & WW Sys Rev Bds Ser 2019A	$ 26,150,000	$ 19,600,000	$ 47.67	$ 24,745,000
W & WW Sys Rev Ref Bds Ser 2019B	$ 15,740,000	$ 7,035,000	$ 17.11	$ 7,740,200
W & WW Sys Rev Bds Ser 2019C	$ 4,435,000	$ 3,315,000	$ 8.06	$ 3,394,332
W & WW Sys Rev Bds Ser 2019D	$ 79,500,000	$ 59,625,000	$ 145.01	$ 60,688,313
W & WW Sys Rev Ref Bds Ser 2020A	$ 5,185,000	$ 2,640,000	$ 6.42	$ 2,942,600
W & WW Sys Rev Bds Ser 2021	$ 44,070,000	$ 37,460,000	$ 91.11	$ 47,485,250
W & WW Sys Rev Bds 2022A	$ 20,335,000	$ 18,295,000	$ 44.50	$ 25,955,656
W & WW Sys Rev Bds Ser 2023A	$ 7,180,000	$ 6,825,000	$ 16.60	$ 9,982,200
W & WW Sys Rev Ref Bds Ser 2023B	$ 5,880,000	$ 5,880,000	$ 14.30	$ 7,653,600
W & WW Sys Rev and Ref Bds Ser 2024	$ 30,045,000	$ 30,045,000	$ 73.07	$ 44,611,155
TOTAL WATER & WASTEWATER REVENUE BONDS	**$ 460,030,000**	**$ 307,445,000**	**$ 747.74**	**$ 374,267,564**

Outstanding WWS Debt by Issuance as of Sept 30, 2024



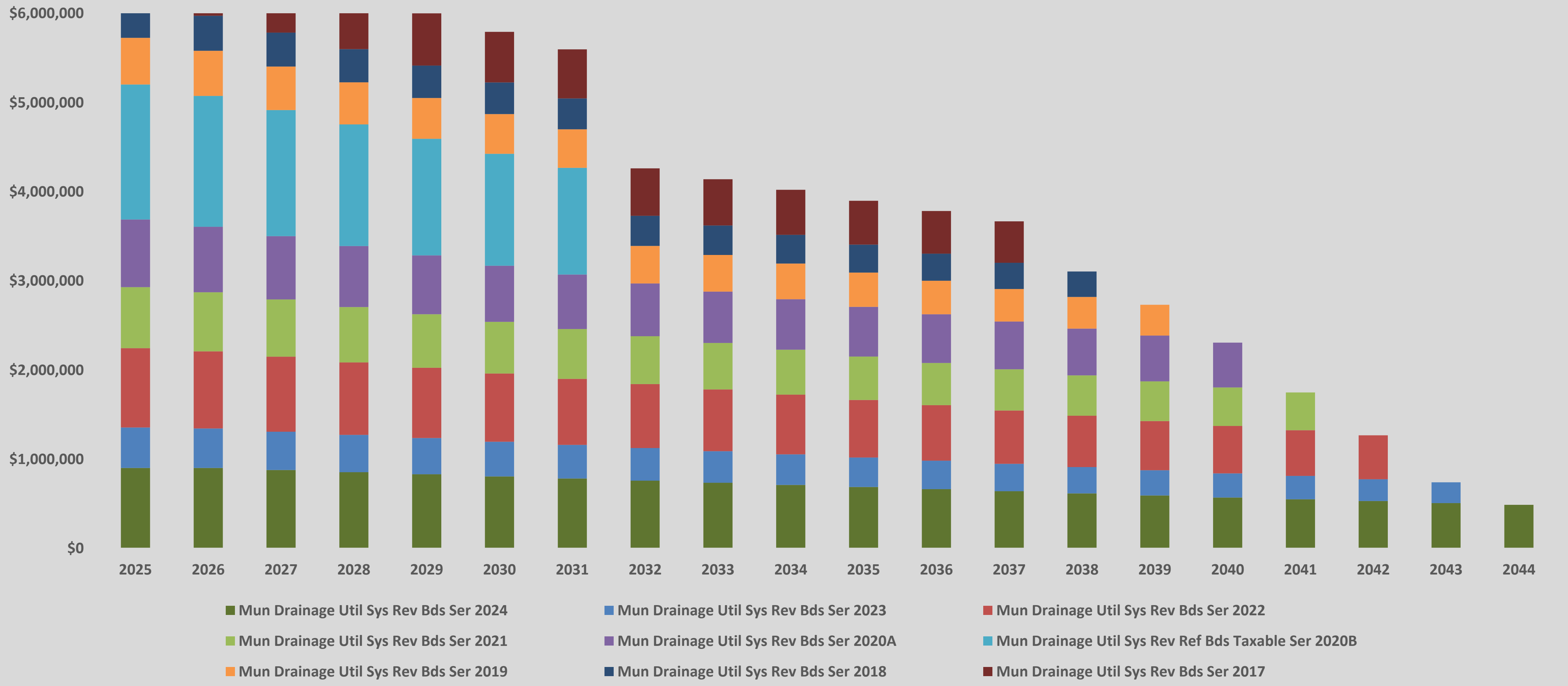
Outstanding WWS Debt by P&I
as of Sept 30, 2024



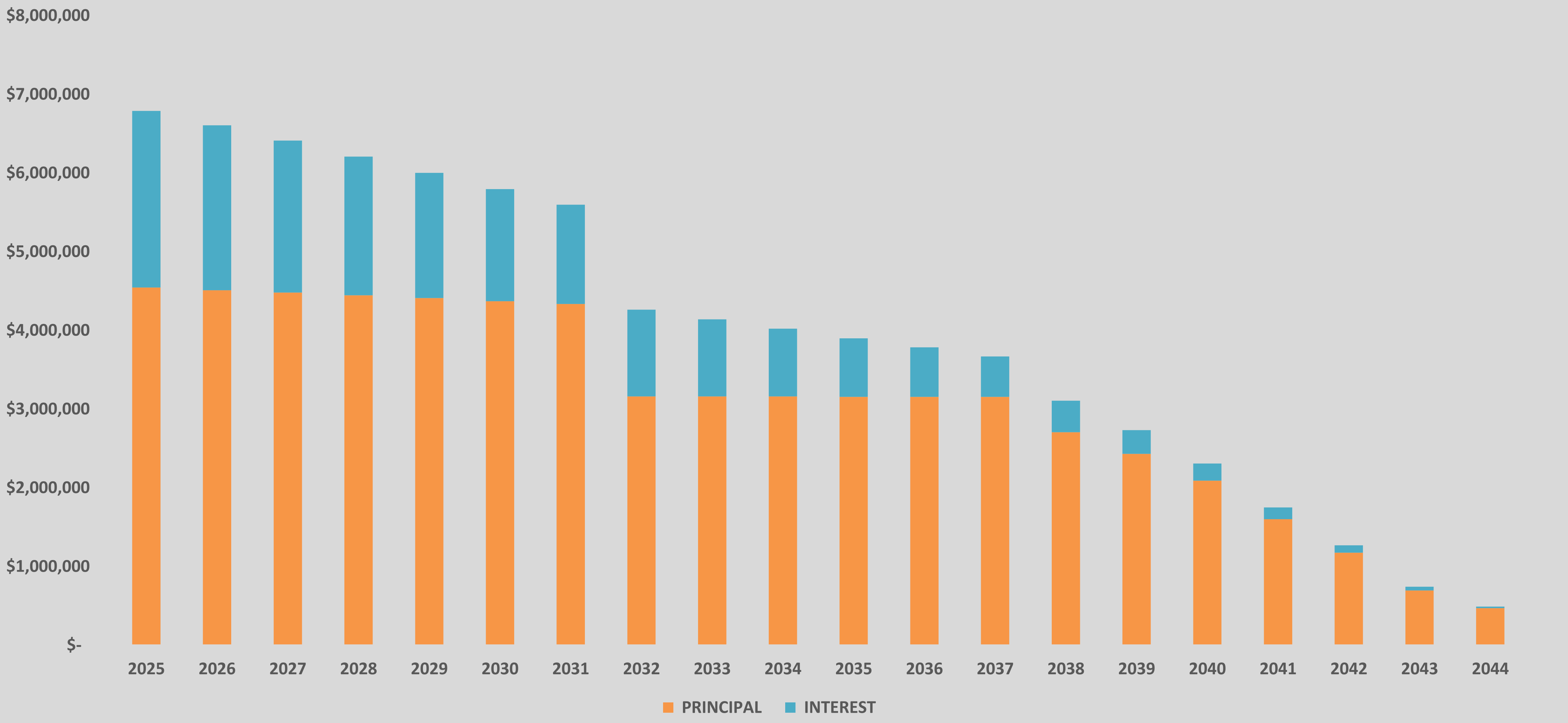
Outstanding Storm Water Debt

ISSUE	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING	PER CAPITA of OUTSTANDING PRINCIPAL (*population 411,167)	COMBINED PRINCIPAL AND INTEREST REQUIRED TO PAY EACH OUTSTANDING DEBT OBLIGATION ON TIME AND IN FULL
Mun Drainage Util Sys Rev Bds Ser 2017	$ 8,995,000	$ 5,845,000	$ 14.22	$ 7,215,589
Mun Drainage Util Sys Rev Bds Ser 2018	$ 5,525,000	$ 3,850,000	$ 9.36	$ 4,808,909
Mun Drainage Util Sys Rev Bds Ser 2019	$ 6,770,000	$ 5,075,000	$ 12.34	$ 6,381,050
Mun Drainage Util Sys Rev Bds Ser 2020A	$ 9,845,000	$ 7,865,000	$ 19.13	$ 9,702,575
Mun Drainage Util Sys Rev Ref Bds Taxable Ser 2020B	$ 13,540,000	$ 8,915,000	$ 21.68	$ 9,520,683
Mun Drainage Util Sys Rev Bds Ser 2021	$ 8,390,000	$ 7,130,000	$ 17.34	$ 9,088,100
Mun Drainage Util Sys Rev Bds Ser 2022	$ 9,525,000	$ 8,565,000	$ 20.83	$ 12,314,250
Mun Drainage Util Sys Rev Bds Ser 2023	$ 4,705,000	$ 4,470,000	$ 10.87	$ 6,526,950
Mun Drainage Util Sys Rev Bds Ser 2024	$ 9,490,000	$ 9,490,000	$ 23.08	$ 14,018,405
TOTAL DRAINAGE UTILITY REVENUE BONDS	$ 76,785,000	$ 61,205,000	$ 148.86	$ 79,576,510

Outstanding Storm Water Debt by Issuance as of Sept 30, 2024



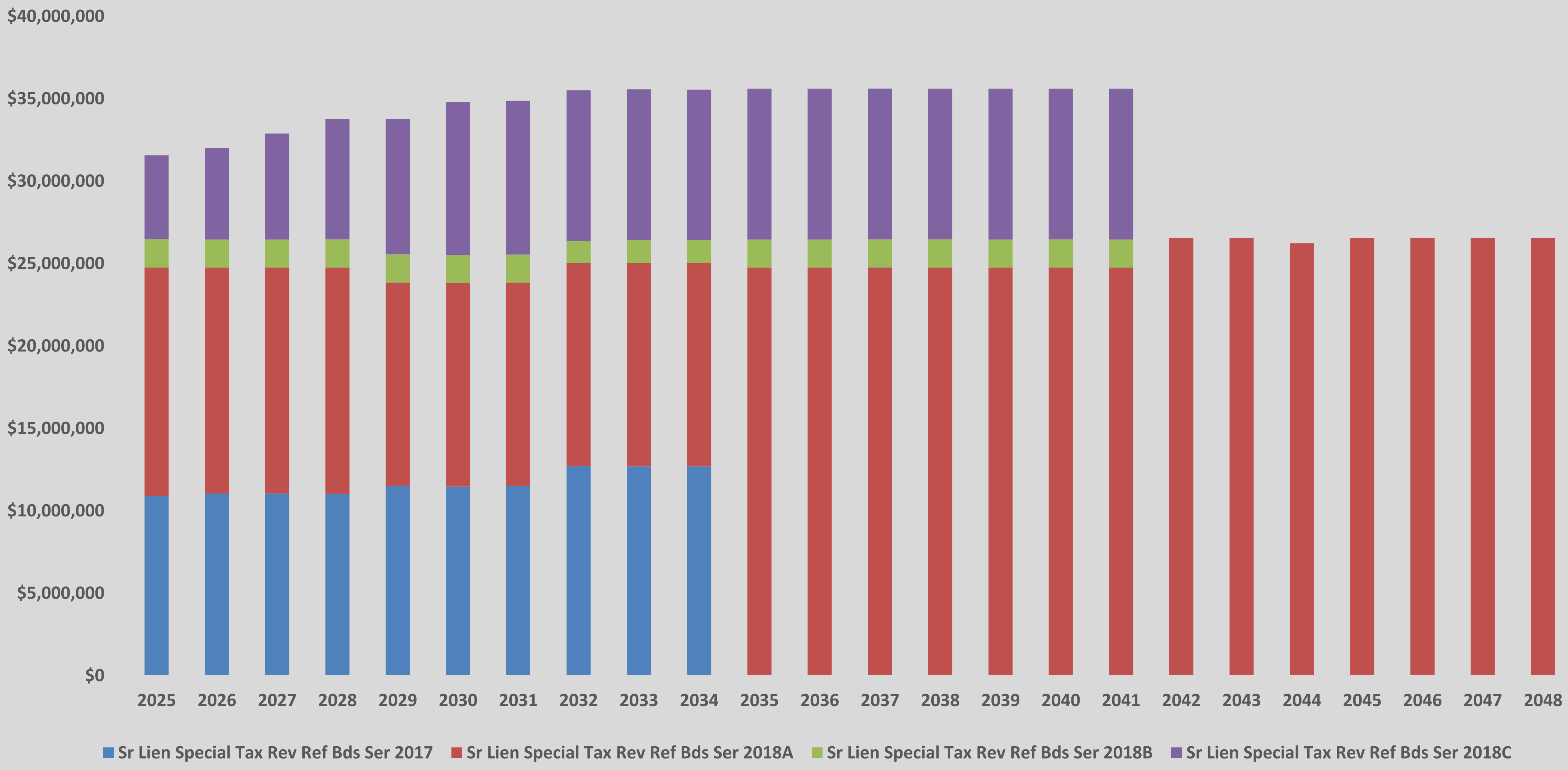
Outstanding Storm Water Debt by P&I as of Sept 30, 2024



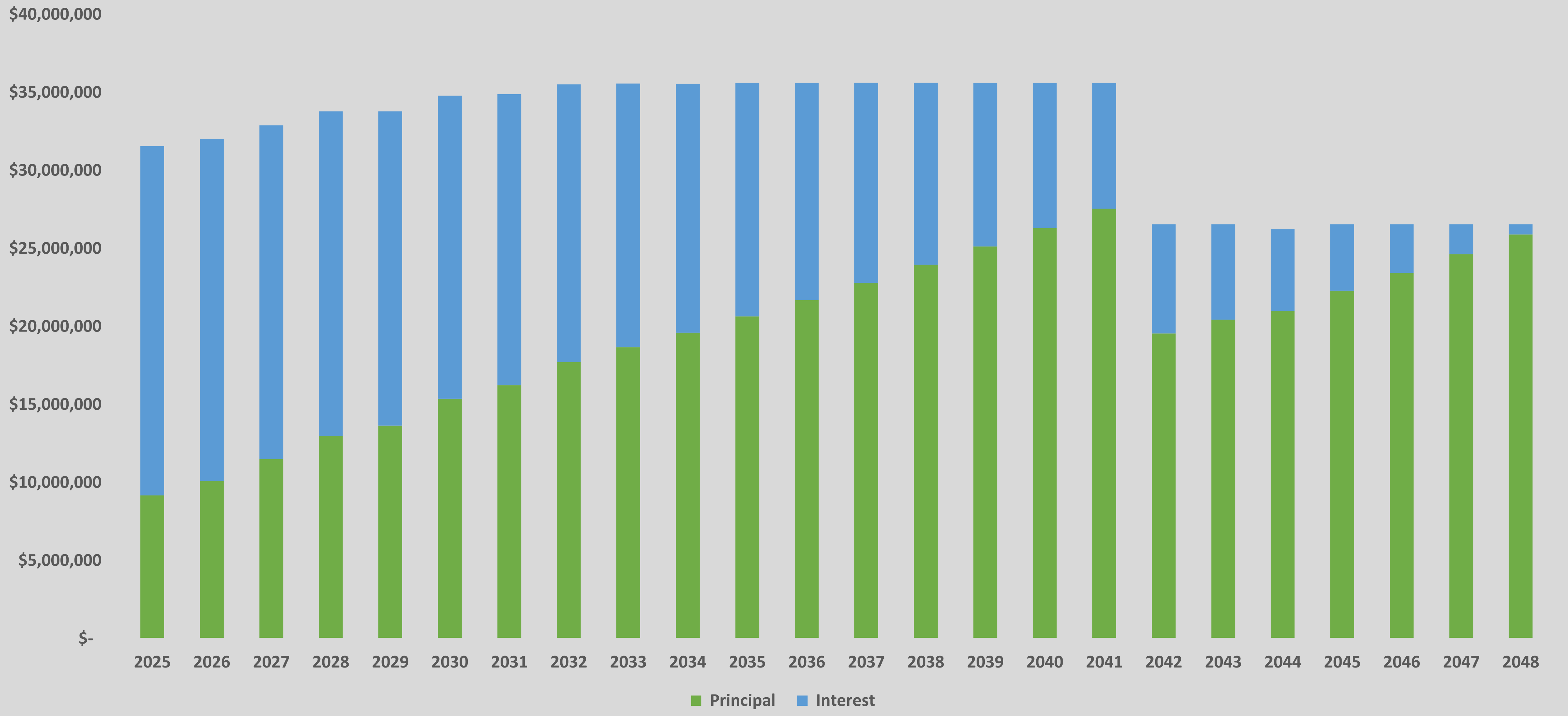
Outstanding Venue Debt
(Sales Tax/HOT/STMV)

ISSUE	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING	PER CAPITA of OUTSTANDING PRINCIPAL (*population 411,167)	COMBINED PRINCIPAL AND INTEREST REQUIRED TO PAY EACH OUTSTANDING DEBT OBLIGATION ON TIME AND IN FULL
Sr Lien Special Tax Rev Ref Bds Ser 2017	$ 110,200,000	$ 91,025,000	$ 221.38	$ 116,569,375
Sr Lien Special Tax Rev Ref Bds Ser 2018A	$ 266,080,000	$ 266,080,000	$ 647.13	$ 487,806,850
Sr Lien Special Tax Rev Ref Bds Ser 2018B	$ 28,250,000	$ 20,110,000	$ 48.91	$ 27,991,676
Sr Lien Special Tax Rev Ref Bds Ser 2018C	$ 171,095,000	$ 93,020,000	$ 226.23	$ 142,679,000
TOTAL SPECIAL TAX REVENUE BONDS	**$ 575,625,000**	**$ 470,235,000**	**$ 1,143.66**	**$ 775,046,901**

Outstanding Venue Debt as of Sept 30, 2024
(Sales Tax/HOT/STMV)



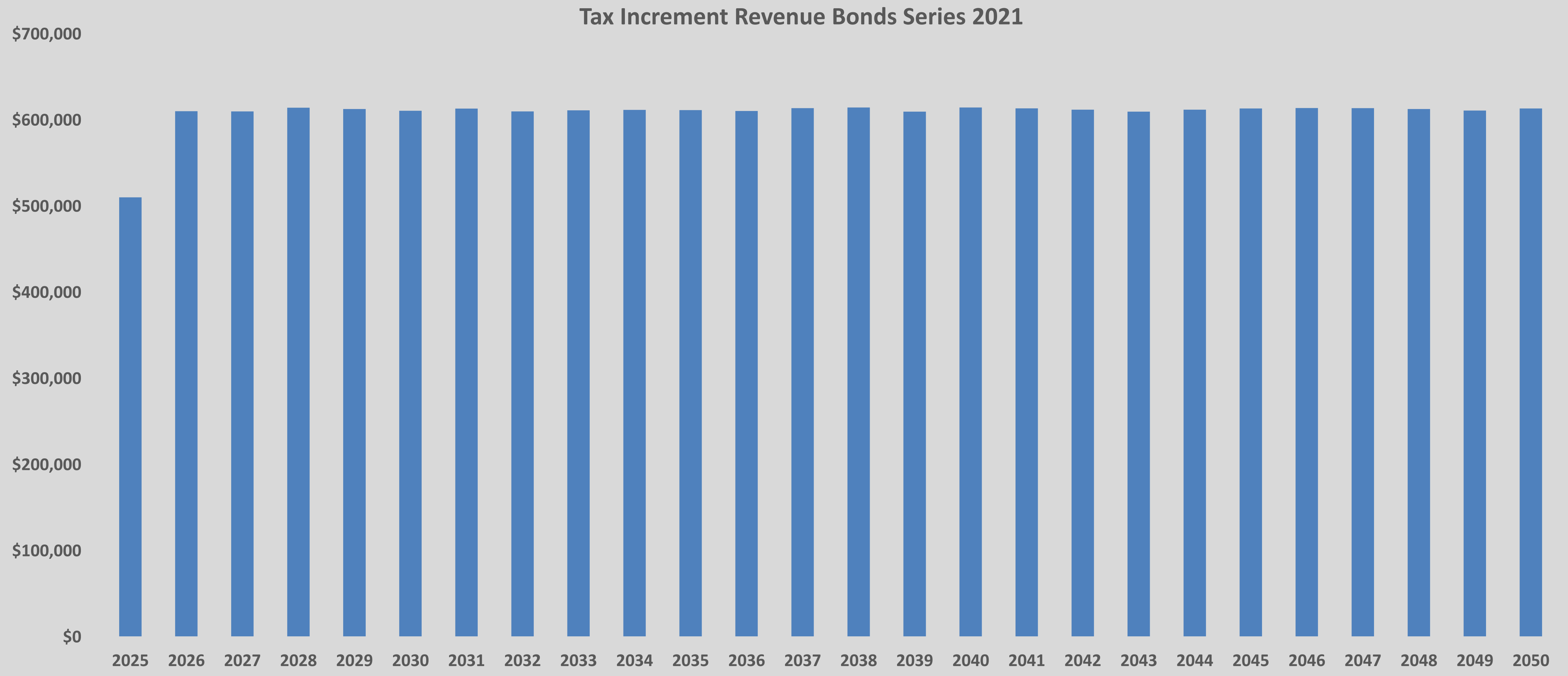
Outstanding Venue Debt by P&I as of Sept 30, 2024
(Sales Tax/HOT/STMV)



TIRZ 5 OUTSTANDING DEBT

ISSUE	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING	PER CAPITA of OUTSTANDING PRINCIPAL (*population 411,167)	COMBINED PRINCIPAL AND INTEREST REQUIRED TO PAY EACH OUTSTANDING DEBT OBLIGATION ON TIME AND IN FULL
Tax Increment Rev Bds Ser 2021	$ 9,505,000	$ 9,505,000	$ 23.12	$ 15,820,900
TOTAL TIRZ FIVE BONDS	**$ 9,505,000**	**$ 9,505,000**	**$ 23.12**	**$ 15,820,900**

Outstanding TIRZ 5 Debt
as of Sept 30, 2024



Outstanding TIRZ 5 Debt by P&I
as of Sept 30, 2024