

RETIREMENT COMMITTEE MEETING

CITY OF ARLINGTON 101 W. ABRAM ST, 3RD FLOOR, CONFERENCE ROOM A ARLINGTON, TEXAS

THURSDAY, JUNE 26, 2025, at 8:30 A.M.

I. CALL TO ORDER

II. <u>NEW BUSINESS</u>

- A. Welcome
- B. Overview of Put provision and RFP Process
- C. Vote to initiate Put with MissionSquare as of 6/30/2025
- D. SECURE Act 2.0 enhancements
- E. Questions

III. <u>ADJOURN</u>

ATTENDEES

City of Arlington

Al Jones, Police Chief April Nixon, CFO Eyvon McHaney, HR Director Gincy Thoppil, Director of Planning & Development Services Jake Medrano, Municipal Court Services Administrator Lemuel Randolph, Deputy City Manager Michele Craven, Retiree Christen Stroope, Benefits Specialist Stephanie Lewis, Retirement Benefits Coordinator

HUB Retirement and Wealth Management

Janine Moore, AIF®, CFS, CPFA, SVP, Retirement Practice Leader Darrell Ellisor, ChFC®, AIF®, CLU®, SVP, Retirement Practice Leader