RETIREMENT COMMITTEE MEETING

CITY OF ARLINGTON
101 W. ABRAM ST, 3RD FLOOR, CONFERENCE ROOM A/B
ARLINGTON, TEXAS

THURSDAY, NOVEMBER 5, 2026, at 3:00 P.M.

I. **CALL TO ORDER**

II. **NEW BUSINESS**

A. Welcome & Review of Prior Minutes
- Committee Updates
- Prior Meeting Minutes

B. Plan Sponsor Considerations
- Fiduciary Training
- Compliance Overview

C. Fiduciary Investment Review
- Capital Markets Update
- Investment Review

D. Provider Plan Review
- Participant Demographics
- Forfeiture Account
- TIAA Transition Update
- Increase in percentage of Self-Directed Brokerage
- Adding 401(k) Roth, pros and cons; grandfathered status

III. **ADJOURN**

ATTENDEES

City of Arlington
Lemuel Randolph, Deputy City Manager
Eyvon McHaney, HR Director
Al Jones, Police Chief
Spenser Slider, CFO
Gincy Thoppil, Director of Planning & Development
Jake Medrano, Municipal Court Services Administrator
Michelle Craven, Retiree

Scott Kiedaisch, Benefits Manager
Christian Stroope, Benefits Specialist
Stephanie Lewis, Retirement Benefits Coordinator

HUB Retirement and Wealth Management
Janine Moore, SVP, Retirement Practice Leader
Darrell Ellisor, SVP, Retirement Practice Leader

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