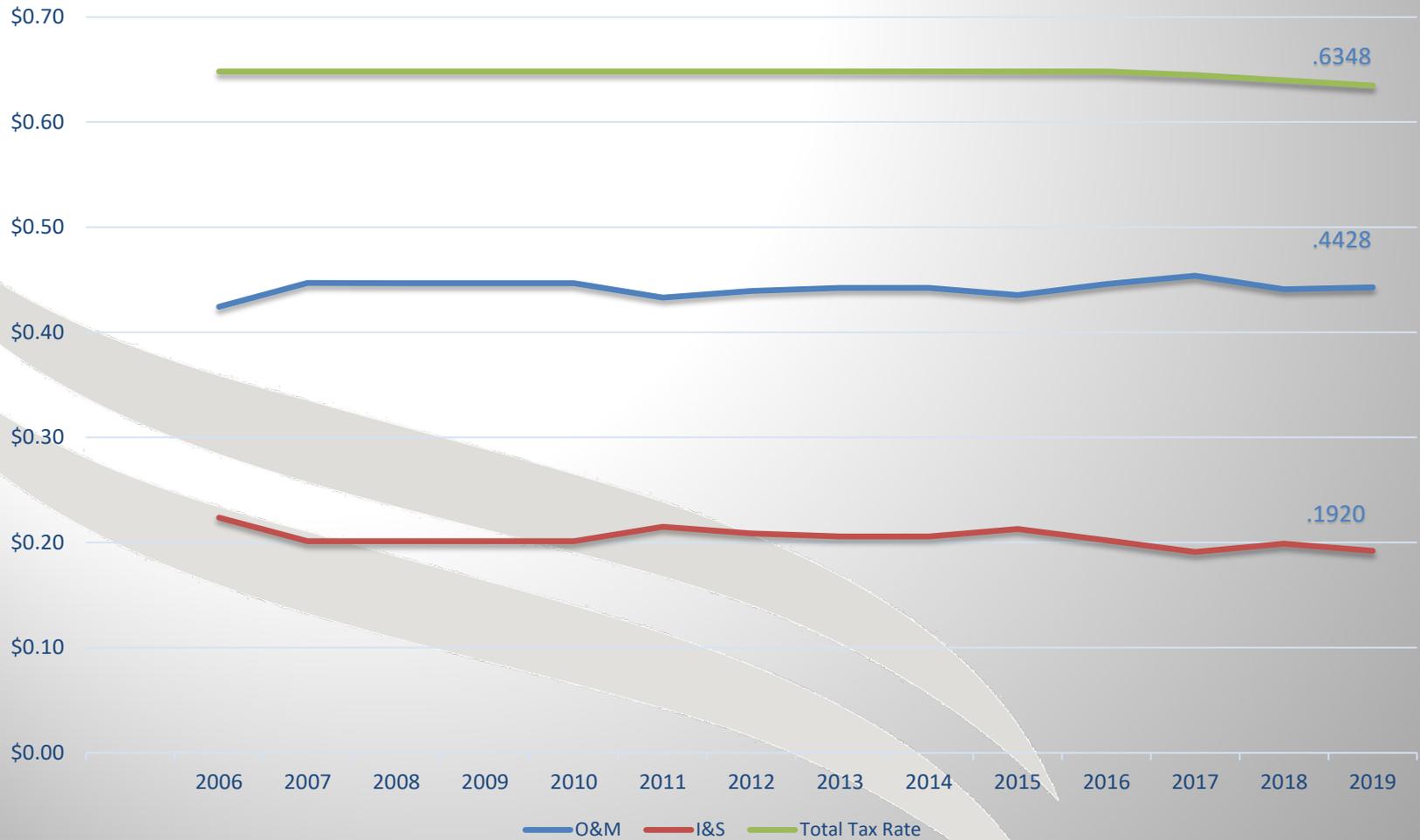


City of Arlington

Debt Obligation Summary FY 2019



Property Tax Split



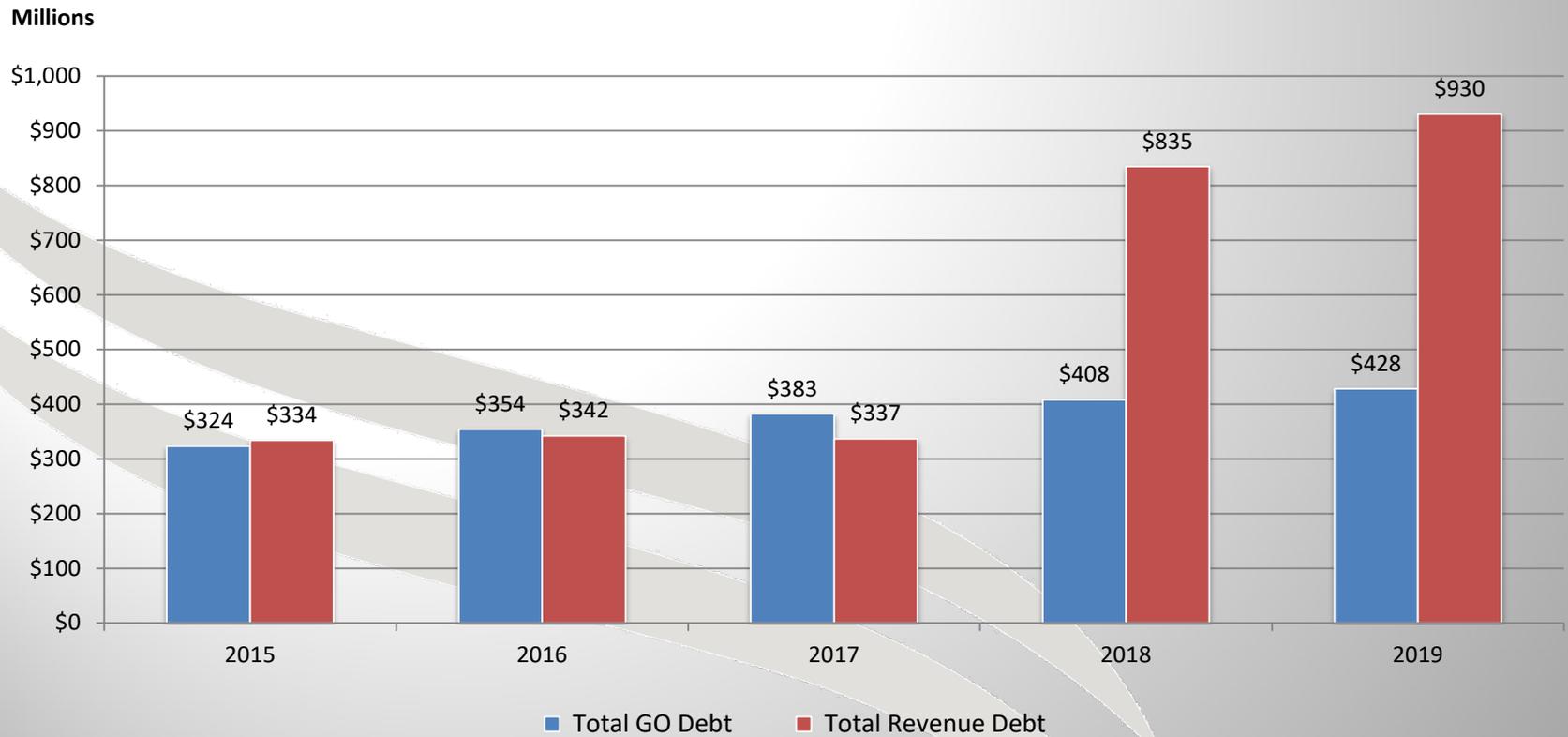
Rating Matrix

	Fitch	S&P	Moody's
City GO/CO	AAA	AAA	Aa1
WWS Revenue	AAA	AAA	Aa1
Storm Water Revenue	AAA	AAA	Aa1
Venue Revenue (Sales Tax/HOT/STMV)	AA+	A+	A1

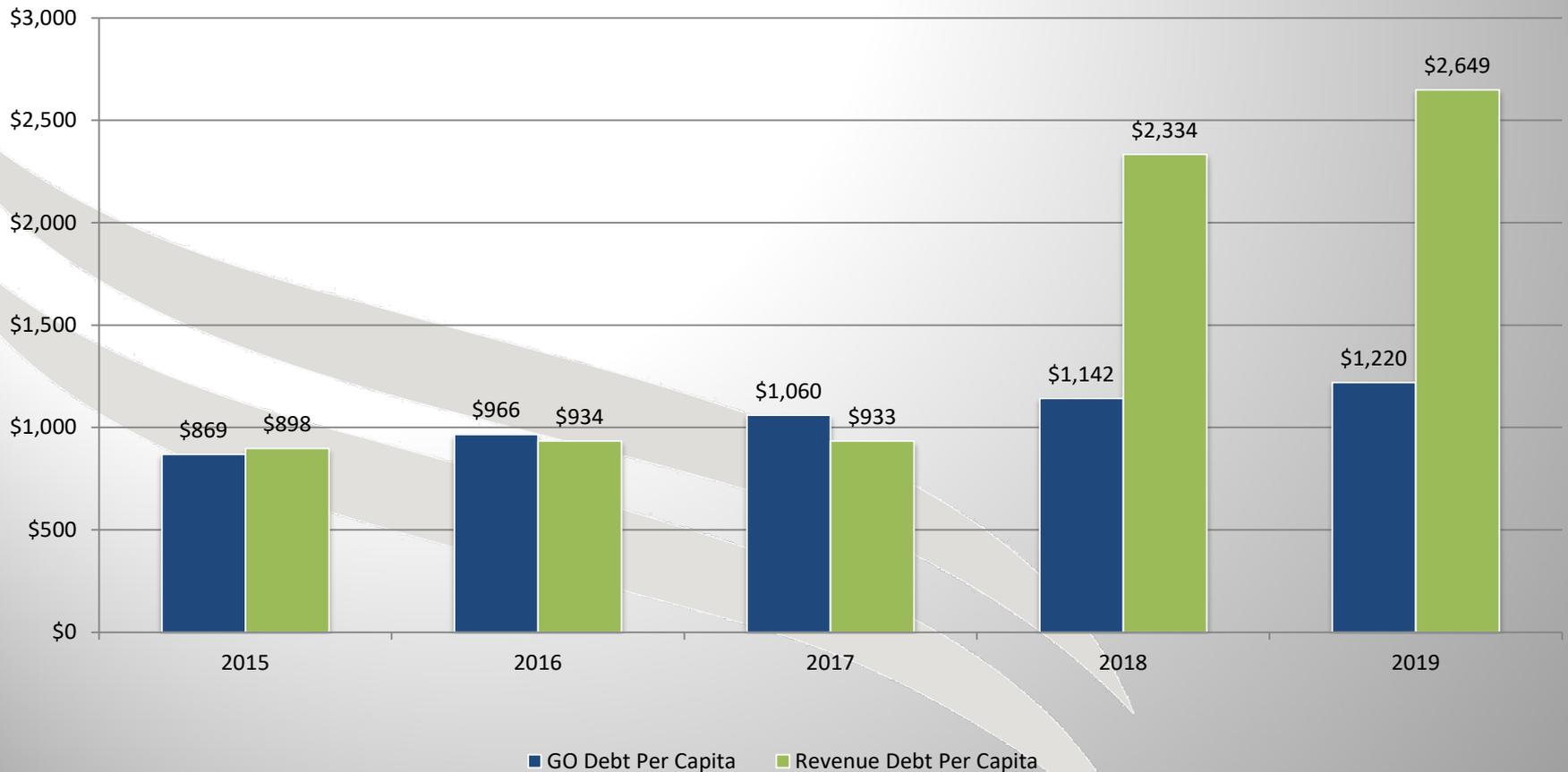
Existing Debt Information

	Principal Outstanding	Interest to Maturity	Total Principal & Interest
Total GO Debt	\$ 428,490,000	\$ 121,171,442	\$ 549,661,442
Total Water & Wastewater Debt	\$ 324,360,000	\$ 65,915,717	\$ 390,275,717
Total Municipal Drainage Debt	\$ 35,470,000	\$ 11,104,080	\$ 46,574,080
Total Special Tax Debt	\$ 570,375,000	\$ 519,434,271	\$ 1,089,809,271
Total Debt	\$ 1,358,695,000	\$ 717,625,510	\$ 2,076,320,510
Authorized but Unissued Debt	\$ 272,493,000		
Total GO Debt + Authorized by Unissued Debt	\$ 700,983,000		
Population	386,180		
Total GO Debt per Capita	\$ 1,110		
Total GO Debt + Authorized Debt per Capita	\$ 1,815		
Total GO Principal & Interest per Capita	\$ 1,423		

5 Year Debt History 2015-2019

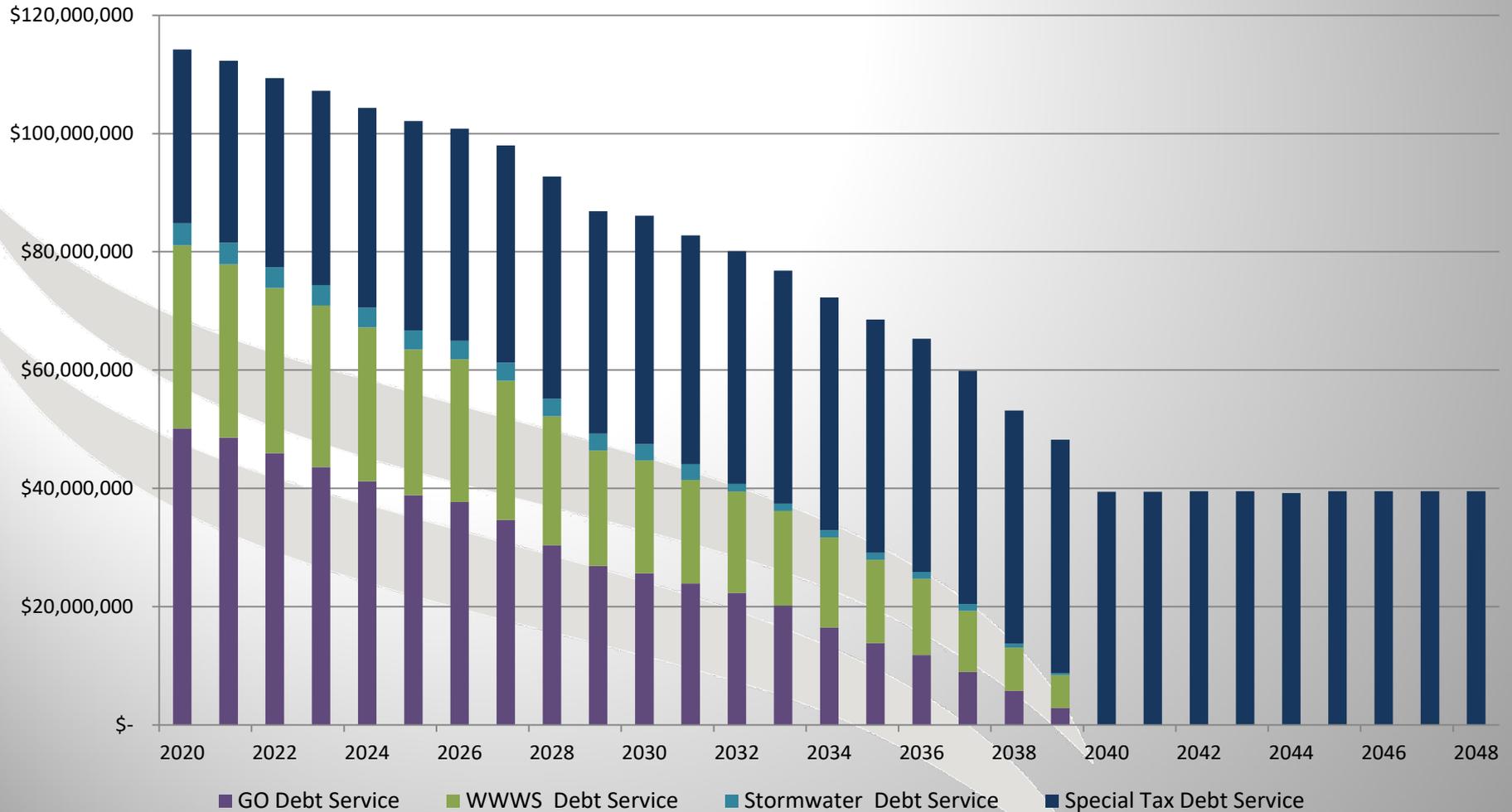


5 - Year Inflation Adjusted Tax & Revenue - Supported Debt Per Capita



*Adjusted using the 5-year CPI CAGR from 2015-2019. CPI uses 1982 as the base year. Data collected from the Bureau of Labor Statistics.

Total Outstanding Debt as of Sept 30, 2019



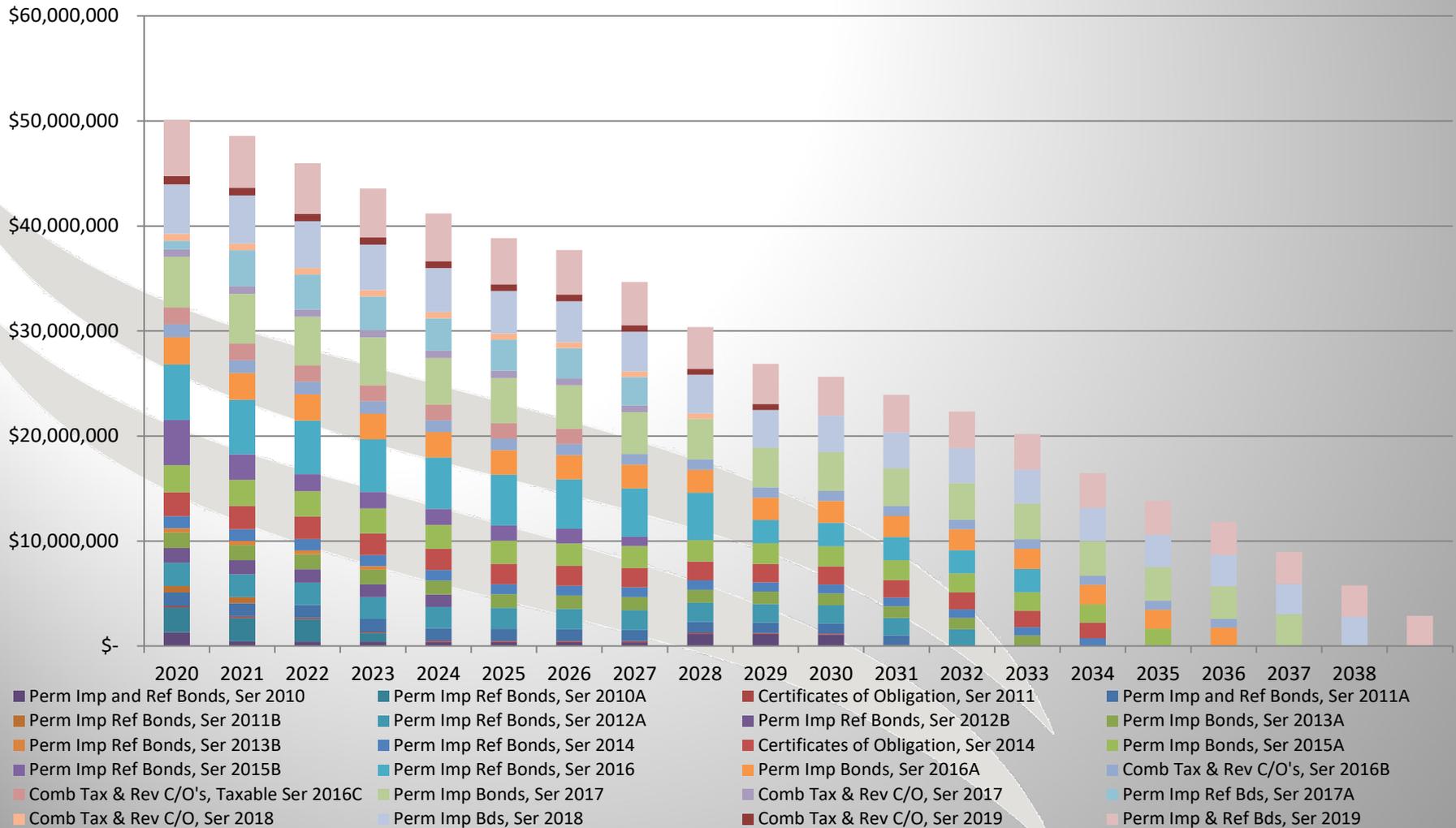
Historical Bond Election Data

<u>Remaining Bonds to Sale</u>				
Election Year	Bond Propositions	Authorized Amount	Previously Issued	Unissued
2014	Fire	\$ 9,780,000	\$ 900,000	\$ 8,880,000
2014	Library	6,090,000	6,090,000	-
2014	Parks and Recreation	60,000,000	59,000,000	1,000,000
2014	Streets	160,130,000	126,267,000	33,863,000.00
2017	Active Adult Center	45,000,000	4,500,000	40,500,000
	Sub-Total	\$ 281,000,000	\$ 196,757,000	\$ 84,243,000
2018	Fire and Police	\$ 24,500,000	\$ -	\$ 24,500,000
2018	City Facilities	8,000,000	-	8,000,000
2018	Parks and Recreation	19,165,000	-	19,165,000
2018	Streets and Transportation	137,835,000	1,250,000	136,585,000
	Sub-Total	\$ 189,500,000	\$ 1,250,000	\$ 188,250,000
	Grand Total	\$ 470,500,000	\$ 198,007,000	\$ 272,493,000

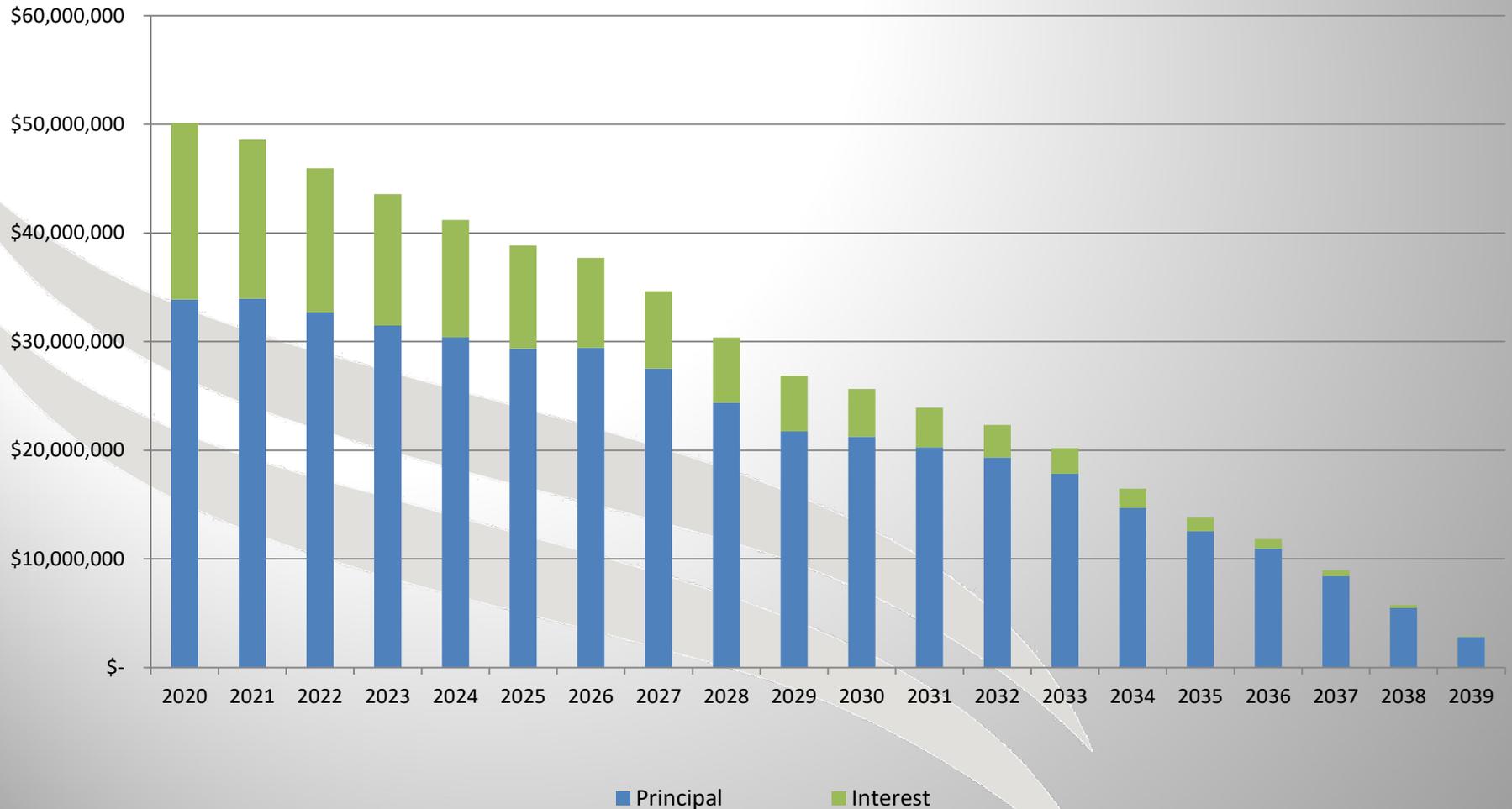
Outstanding GO/CO Debt

ISSUE	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING	COMBINED PRINCIPAL AND INTEREST REQUIRED TO PAY EACH OUTSTANDOMG DEBT OBLIGATION ON TIME AND IN FULL	FINAL MATURITY DATE
Perm Imp & Ref Bds Ser 2010	\$ 34,480,000	\$ 5,815,000	\$ 7,559,050	8/15/2030
Perm Imp Ref Bds Ser 2010A	\$ 21,580,000	\$ 6,955,000	\$ 7,572,800	8/15/2023
Comb Tax & Rev C/O Ser 2011	\$ 1,770,000	\$ 1,065,000	\$ 1,338,868	8/15/2031
Perm Imp & Ref Bds Ser 2011A	\$ 17,805,000	\$ 10,680,000	\$ 13,430,100	8/15/2031
Perm Imp Ref Bds Ser 2011B	\$ 15,185,000	\$ 1,155,000	\$ 1,203,712	8/15/2021
Perm Imp & Ref Bds Ser 2012A	\$ 31,320,000	\$ 20,340,000	\$ 25,040,631	8/15/2032
Perm Imp Ref Bds Ser 2012B	\$ 12,180,000	\$ 5,830,000	\$ 6,409,250	8/15/2024
Perm Imp Bds Ser 2013A	\$ 19,635,000	\$ 13,725,000	\$ 17,550,825	8/15/2033
Perm Imp Ref Bds Ser 2013B	\$ 6,345,000	\$ 1,440,000	\$ 1,546,500	8/15/2023
Comb Tax & Rev C/O Ser 2014	\$ 28,965,000	\$ 21,720,000	\$ 28,035,600	8/15/2034
Perm Imp Bds Ser 2014	\$ 14,485,000	\$ 10,865,000	\$ 14,023,825	8/15/2034
Perm Imp Bds Ser 2015A	\$ 32,005,000	\$ 25,600,000	\$ 33,280,000	8/15/2035
Perm Imp Ref Bds Ser 2015B	\$ 36,845,000	\$ 13,620,000	\$ 15,209,100	8/15/2027
Perm Imp Ref Bds Ser 2016	\$ 47,365,000	\$ 43,925,000	\$ 55,226,500	8/15/2033
Perm Imp Bds Ser 2016A	\$ 34,440,000	\$ 29,265,000	\$ 37,162,050	8/15/2036
Comb Tax & Rev C/O Ser 2016B	\$ 15,995,000	\$ 13,595,000	\$ 17,326,450	8/15/2036
Comb Tax & Rev C/O Taxable Ser 2016C	\$ 14,150,000	\$ 9,905,000	\$ 10,724,992	8/15/2026
Perm Imp Bds Ser 2017	\$ 58,440,000	\$ 52,590,000	\$ 69,902,700	8/15/2037
Comb Tax & Rev C/O Ser 2017	\$ 6,110,000	\$ 4,880,000	\$ 5,511,350	8/15/2027
Perm Imp Ref Bds Ser 2017A	\$ 18,240,000	\$ 18,240,000	\$ 22,420,700	8/15/2027
Comb Tax & Rev C/O Ser 2018	\$ 5,060,000	\$ 4,550,000	\$ 5,300,037	8/15/2028
Perm Imp Bds Ser 2018	\$ 54,200,000	\$ 51,490,000	\$ 69,825,860	8/15/2038
Comb Tax & Rev C/O Ser 2019	\$ 5,370,000	\$ 5,370,000	\$ 6,574,973	8/15/2029
Perm Imp & Ref Bds Ser 2019	\$ 55,870,000	\$ 55,870,000	\$ 77,485,566	8/15/2039
TOTAL GENERAL OBLIGATION BONDS	\$ 587,840,000	\$ 428,490,000	\$ 549,661,439	

Outstanding GO/CO Debt by Issuance as of Sept 30, 2019



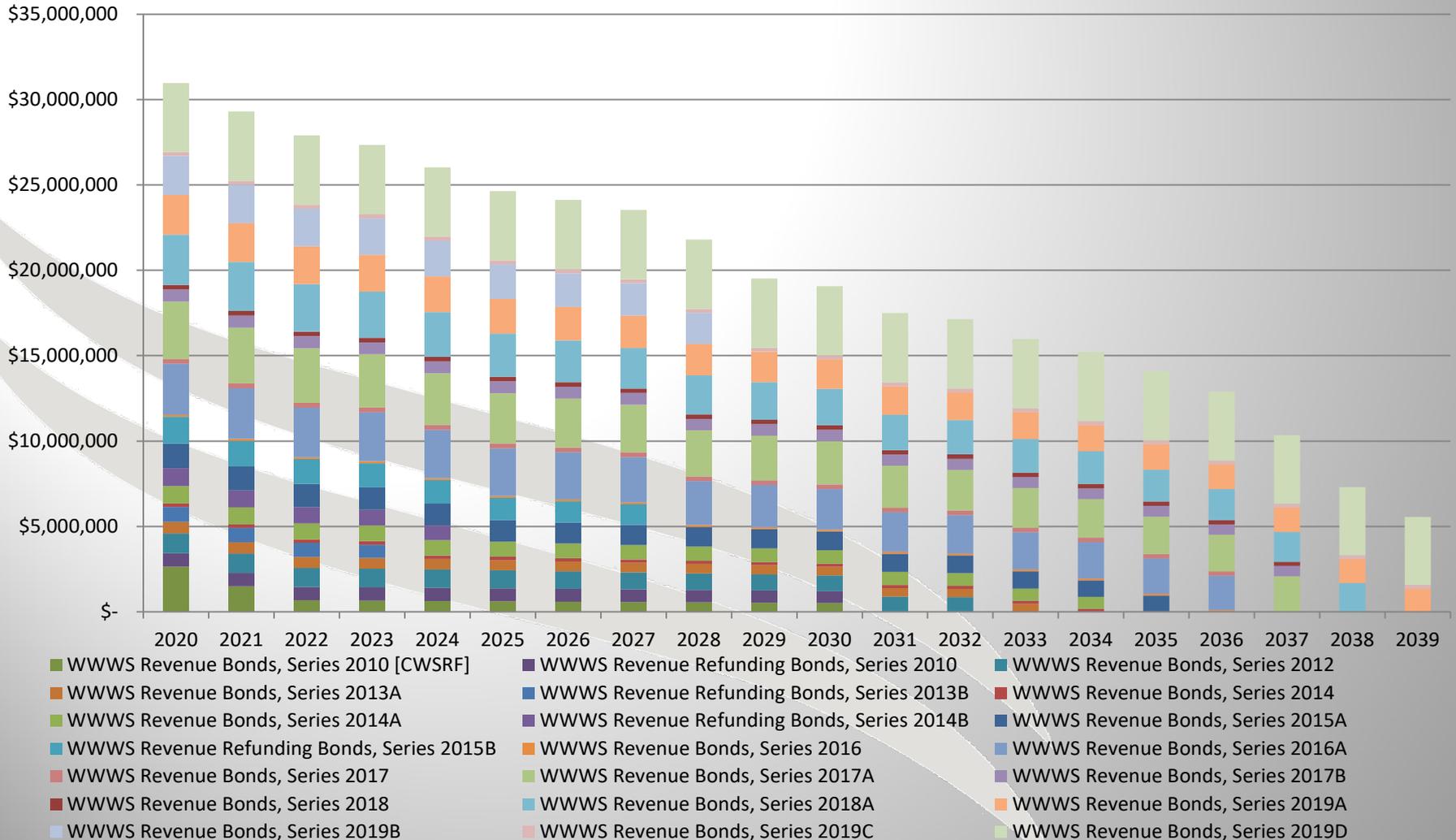
Outstanding GO/CO Debt by P&I as of Sept 30, 2019



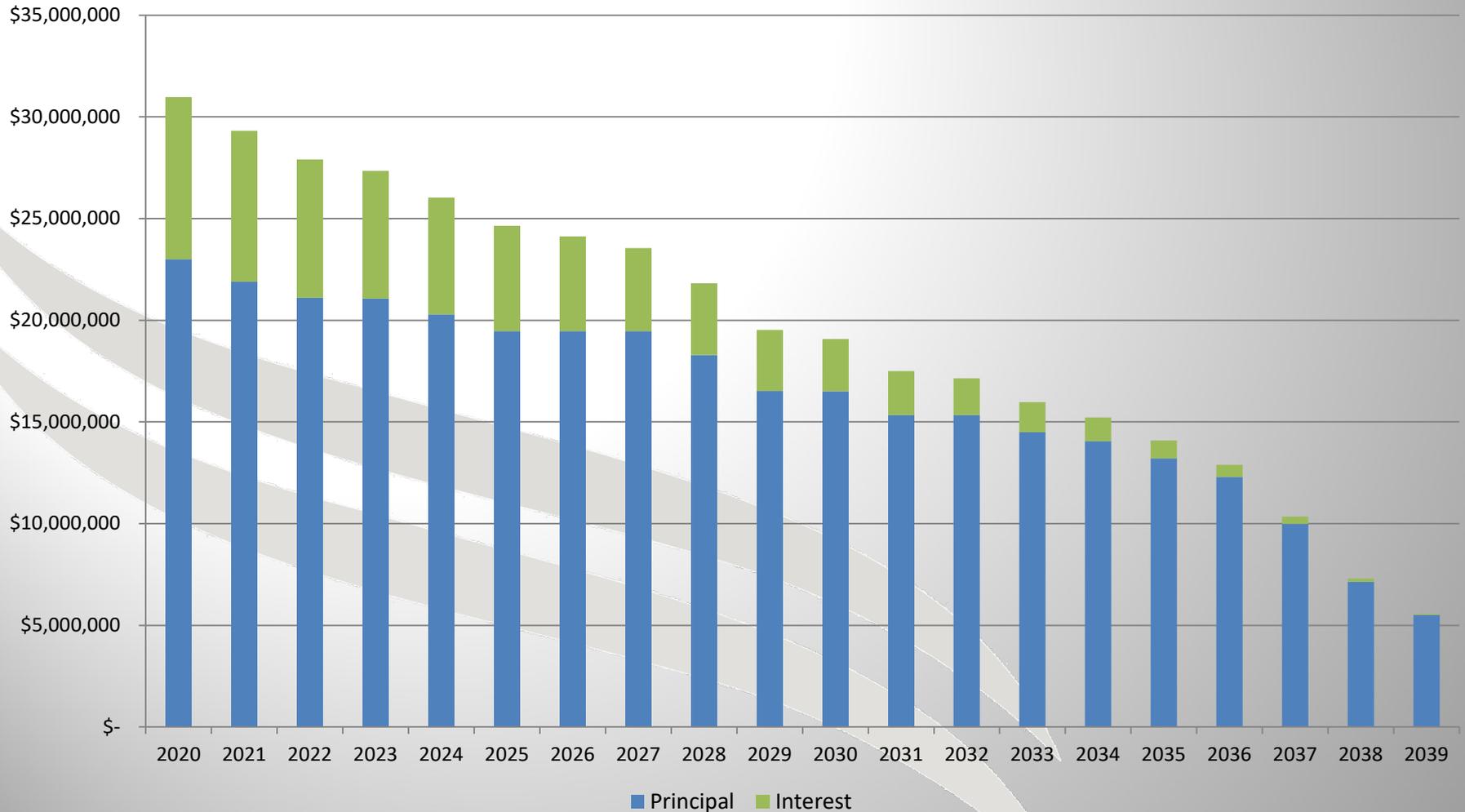
Outstanding Water and Wastewater Debt

ISSUE	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING	COMBINED PRINCIPAL AND INTEREST REQUIRED TO PAY EACH OUTSTANDING DEBT OBLIGATION ON TIME AND IN FULL	FINAL MATURITY DATE
W & WW Sys Rev & Ref Bds Ser 2010	\$ 21,515,000	\$ 7,950,000	\$ 9,418,562	6/1/2030
W & WW Sys Rev Bds Ser 2010	\$ 13,885,000	\$ 7,635,000	\$ 8,290,015	6/1/2030
W & WW Sys Rev Bds Ser 2012	\$ 16,400,000	\$ 10,800,000	\$ 13,254,892	6/1/2032
W & WW Sys Rev Bds Ser 2013A	\$ 8,930,000	\$ 6,235,000	\$ 8,026,831	6/1/2033
W & WW Sys Rev Ref Bds Ser 2013B	\$ 8,250,000	\$ 3,070,000	\$ 3,298,450	6/1/2023
W & WW Sys Rev Bds Ser 2014	\$ 3,430,000	\$ 2,555,000	\$ 2,871,693	6/1/2034
W & WW Sys Rev Bds Ser 2014A	\$ 13,325,000	\$ 9,980,000	\$ 12,691,687	6/1/2034
W & WW Sys Rev Ref Bds Ser 2014B	\$ 7,975,000	\$ 4,300,000	\$ 4,760,250	6/1/2024
W & WW Sys Rev Bds Ser 2015A	\$ 18,240,000	\$ 14,580,000	\$ 18,876,950	6/1/2035
W & WW Sys Rev Ref Bds Ser 2015B	\$ 11,910,000	\$ 9,490,000	\$ 11,059,750	6/1/2027
W & WW Sys Rev Bds Ser 2016	\$ 2,080,000	\$ 1,765,000	\$ 1,830,748	6/1/2036
W & WW Sys Rev Bds Ser 2016A	\$ 39,185,000	\$ 33,310,000	\$ 43,224,450	6/1/2036
W & WW Sys Rev Bds Ser 2017	\$ 4,775,000	\$ 4,265,000	\$ 4,626,600	6/1/2036
W & WW Sys Rev Bds Ser 2017A	\$ 40,280,000	\$ 36,255,000	\$ 48,243,937	6/1/2037
W & WW Sys Rev Bds Ser 2017B	\$ 11,445,000	\$ 10,840,000	\$ 12,030,067	6/1/2037
W & WW Sys Rev Bds Ser 2018	\$ 4,650,000	\$ 4,405,000	\$ 4,784,040	6/1/2037
W & WW Sys Rev Bds Ser 2018A	\$ 32,735,000	\$ 31,100,000	\$ 42,926,006	6/1/2038
W & WW Sys Rev Bds Ser 2019A	\$ 26,150,000	\$ 26,150,000	\$ 35,837,120	6/1/2039
W & WW Sys Rev Ref Bds Ser 2019B	\$ 15,740,000	\$ 15,740,000	\$ 18,702,386	6/1/2028
W & WW Sys Rev Bds Ser 2019C	\$ 4,435,000	\$ 4,435,000	\$ 4,547,195	6/1/2039
W & WW Sys Rev Bds Ser 2019D	\$ 79,500,000	\$ 79,500,000	\$ 80,974,084	6/1/2039
TOTAL WATER & WASTEWATER REVENUE BONDS	\$ 384,835,000	\$ 324,360,000	\$ 390,275,713	

Outstanding WWS Debt by Issuance as of Sept 30, 2019



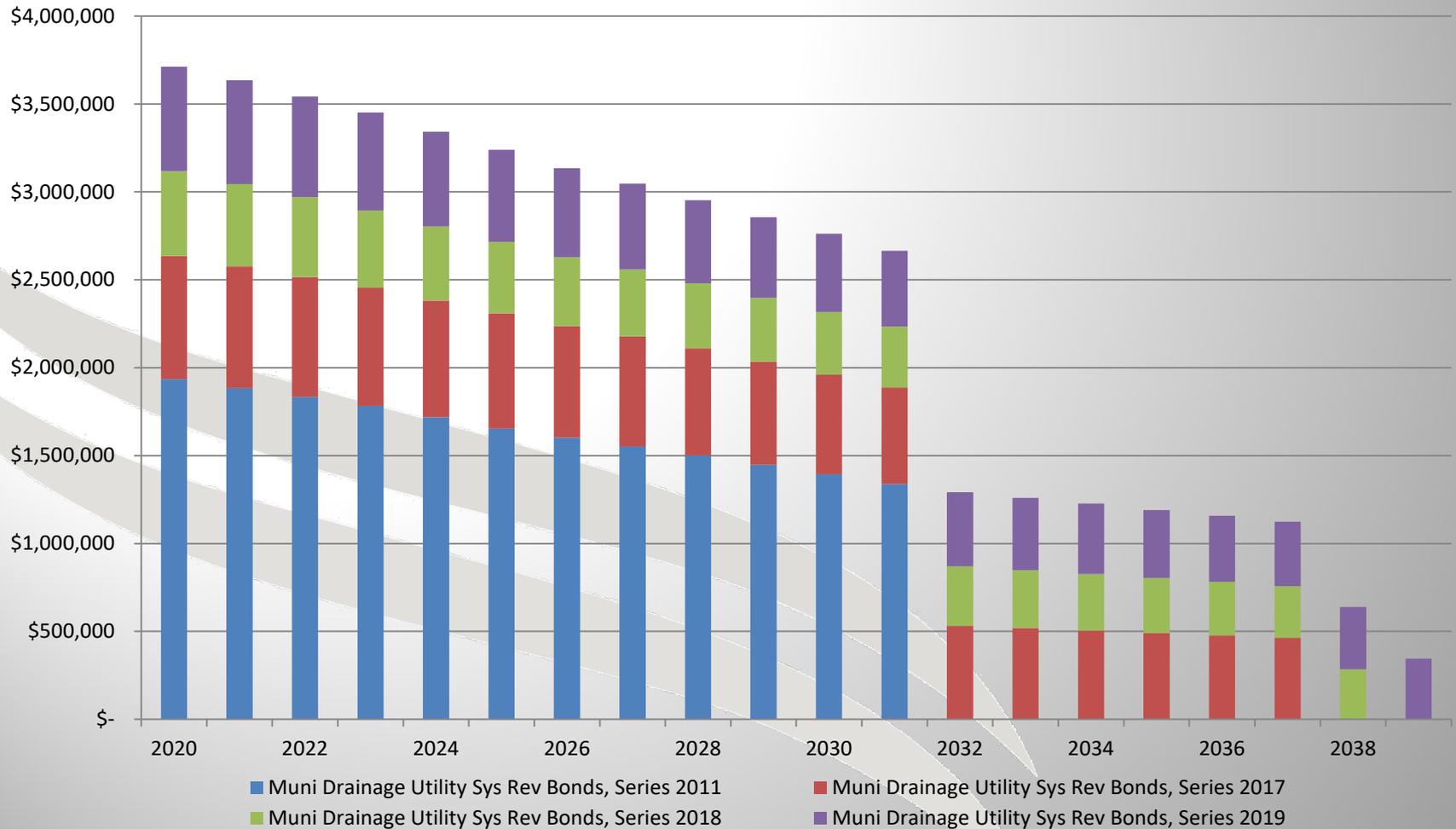
Outstanding WWS Debt by P&I as of Sept 30, 2019



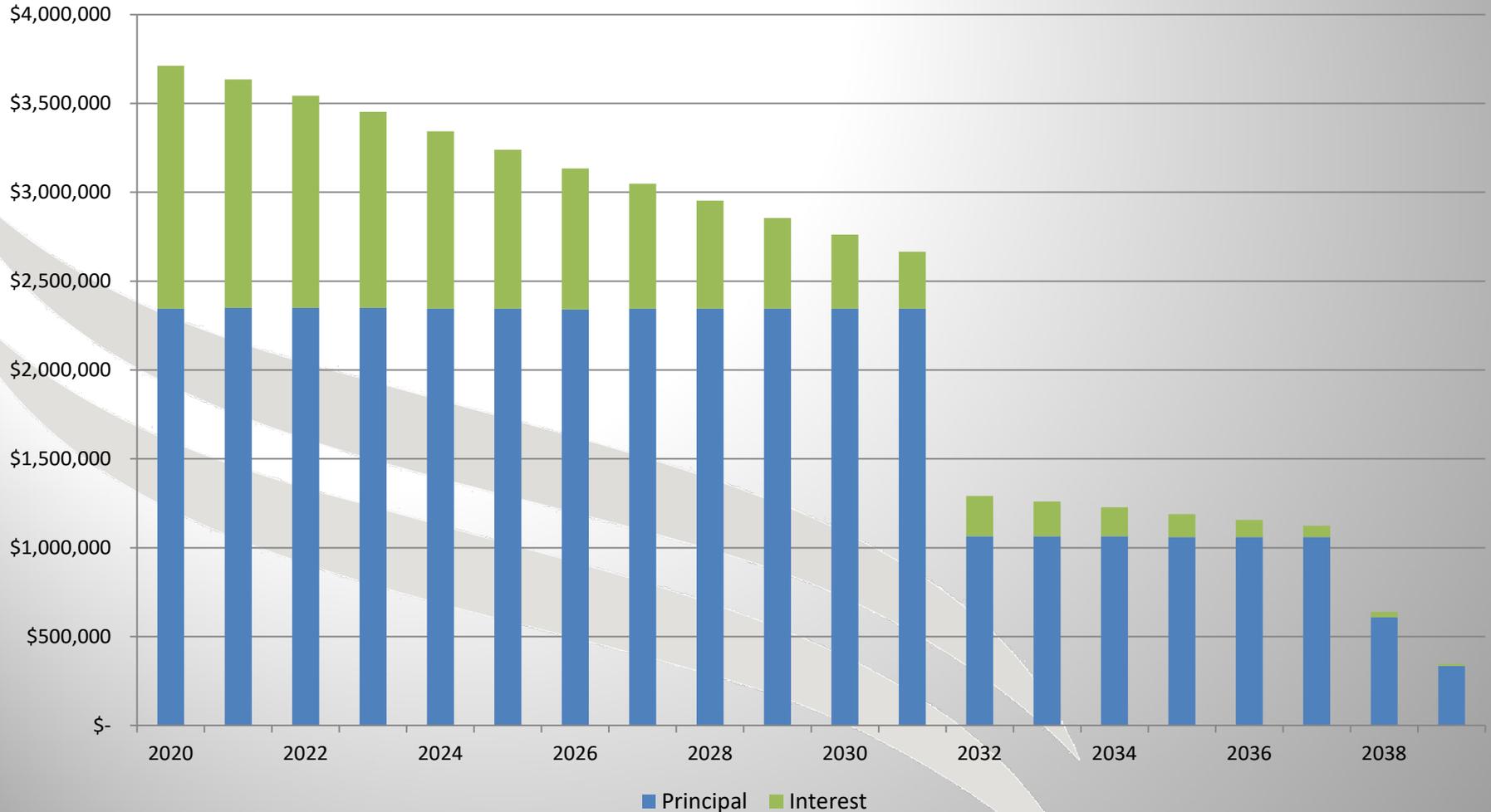
Outstanding Storm Water Debt

ISSUE	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING	COMBINED PRINCIPAL AND INTEREST REQUIRED TO PAY EACH OUTSTANDING DEBT OBLIGATION ON TIME AND IN FULL	FINAL MATURITY DATE
Mun Dr Util Sys Rev Bds Ser 2011	\$ 25,600,000	\$ 15,360,000	\$ 19,644,800	6/1/2031
Mun Drainage Util Sys Rev Bds Ser 2017	\$ 8,995,000	\$ 8,095,000	\$ 10,623,775	6/1/2037
Mun Drainage Util Sys Rev Bds Ser 2018	\$ 5,525,000	\$ 5,245,000	\$ 7,069,375	6/1/2038
Mun Drainage Util Sys Rev Bds Ser 2019	\$ 6,770,000	\$ 6,770,000	\$ 9,236,130	6/1/2039
TOTAL SPECIAL TAX REVENUE BONDS	\$ 46,890,000	\$ 35,470,000	\$ 46,574,080	

Outstanding Storm Water Debt by Issuance as of Sept 30, 2019



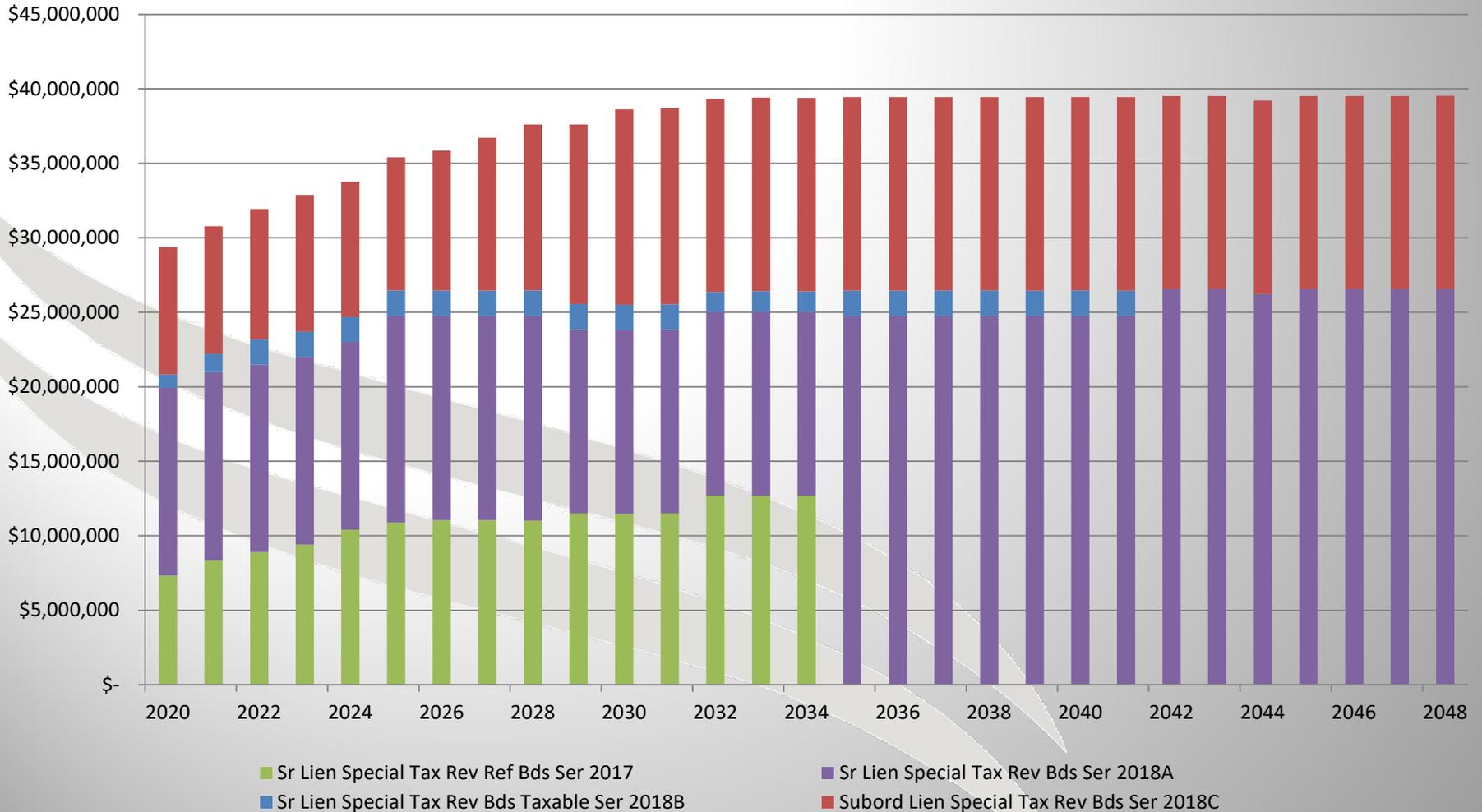
Outstanding Storm Water Debt by P&I as of Sept 30, 2019



Outstanding Venue Debt (Sales Tax/HOT/STMV)

ISSUE	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING	COMBINED PRINCIPAL AND INTEREST REQUIRED TO PAY EACH OUTSTANDING DEBT OBLIGATION ON TIME AND IN FULL	FINAL MATURITY DATE
Sr Lien Special Tax Rev Ref Bds Ser 2017	\$ 110,200,000	\$ 110,200,000	\$ 160,963,675	2/15/2034
Sr Lien Special Tax Rev Bds Ser 2018A	\$ 266,080,000	\$ 266,080,000	\$ 550,776,850	2/15/2048
Sr Lien Special Tax Rev Bds Taxable Ser 2018B	\$ 28,250,000	\$ 23,000,000	\$ 35,274,871	2/15/2041
Subord Lien Special Tax Rev Bds Ser 2018C	\$ 171,095,000	\$ 171,095,000	\$ 342,793,875	2/15/2048
OUTSTANDING VENUE DEBT	\$ 575,625,000	\$ 570,375,000	\$ 1,089,809,271	

Outstanding Venue Debt (Sales Tax/HOT/STMV) as of Sept 30, 2019



Outstanding Venue Debt (Sales Tax/HOT/STMV) by P&I as of Sept 30, 2019

